

Nasdaq-100 Intraday Elite 15%™ Index (XNDXEL15™)

ELEVATOR PITCH



NASDAQ INDEX SOLUTIONS FOR INSURANCE CARRIERS

10 SECOND PITCH

The Nasdaq-100 Intraday Elite 15% Index (the “Index” or “Elite”) is a simple but powerful risk-controlled strategy using intraday rebalancing and trend-following to provide more consistent crediting and participation rates to investors.

30 SECOND PITCH

Elite targets a 15% annualized volatility using an intraday mechanism combined with trend following technology to provide more consistent crediting and participation rates for investors.

🔗 Access to the Nasdaq-100®

Through its underlying indexes, investors gain access to leading innovative technology and growth companies listed on the Nasdaq Stock Market®.

📈 Responsive Volatility Control

XNDXEL15 targets a 15% volatility by detecting upward and downward trends and adjusting its intraday exposure accordingly.

📊 A Smoother Investment Experience

Due to its intraday rebalancing (up to 3x daily) and trend-following, the index provides more consistent crediting and participation rates with the ultimate aim of creating a smoother renewal experience

60 SECOND PITCH

Elite combines three key elements to set its strategy apart:

🔗 Access to the Nasdaq-100

- The Nasdaq-100 Intraday Elite 15% Index provides investors exposure to the Nasdaq-100 Total Return™ Index (XNDX™) while targeting a specified 15% volatility target.
- The Nasdaq-100 Total Return Index tracks the performance of the 100 largest non-financial companies listed on the Nasdaq Stock Market. Different from the Nasdaq-100, which is, by default, a price return index, the Nasdaq-100 Total Return Index offers a more complete performance picture as it accounts for all income generated from underlying stocks, such as reinvested dividends.

📈 Responsive Volatility Control

- Elite includes an intraday volatility control mechanism that aims to more accurately target volatility by rebalancing up to 3x daily. This allows the Index to be more responsive to volatility spikes and adjust its exposure as needed, when in comparison, a traditional vol-controlled index would have a one-day lag.
- The intraday trend following mechanism is designed to turn on when the magnitude of short-term returns exceeds the historical volatility. It opportunistically increases exposure during large positive returns and decreases exposure during large negative returns, enhancing upside participation while protecting downside.

📊 A Smoother Investment Experience

- Through a combination of the renowned Nasdaq-100 Index®, an intraday volatility control mechanism and an intraday trend following mechanism, Elite aims to provide investors with amplified crediting experiences throughout the life of their Fixed Indexed Annuity contract.

Disclaimer

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