

Q3 2025 Cybersecurity Update

The global cybersecurity market is projected to reach \$196.5 billion in 2025, growing to \$262.3 billion by 2030, driven largely by cyber solutions with an 8.2% CAGR. The U.S. remains the largest market, expected to hit \$114.1 billion by 2030.^{1,2}

Geopolitical tensions continue to shape the threat landscape: U.S. agencies warned of Iranian cyber activity targeting critical infrastructure,³ while China's "Salt Typhoon" operation compromised global telecoms.⁴ Sanctions were imposed on Southeast Asian scam networks exploiting forced labor,⁵ and the Czech Republic banned DeepSeek AI over data privacy concerns.⁶ Russia intensified cyber sabotage against Polish infrastructure, prompting a €1 billion cybersecurity budget.⁷

Q3 saw major ransomware attacks, notably the Nevada state breach, which shut down government offices for two days and triggered a federal response due to confirmed data theft.⁸

M&A activity included SentinelOne's acquisition of Observo AI, CrowdStrike-Onum, and Palo Alto Networks-CyberArk, signaling consolidation and AI integration across the sector.⁹

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¹ <https://www.statista.com/outlook/tmo/cybersecurity/worldwide>

² <https://www.statista.com/outlook/tmo/cybersecurity/cyber-solutions/worldwide>

³ <https://www.cisa.gov/news-events/news/joint-statement-cisa-fbi-dc3-and-nsa-potential-targeted-cyber-activity-against-us-critical>

⁴ <https://www.nbcnews.com/tech/security/china-used-three-private-companies-hack-global-telecoms-us-says-rcna227543>

⁵ <https://www.bloomberg.com/news/articles/2025-09-08/trump-targets-asian-cyber-scam-centers-that-bilked-billions>

⁶ <https://apnews.com/article/czech-china-deepseek-ban-104f58035294f9f6ca988119732b8620>

⁷ <https://www.ft.com/content/3e7c7a96-09e7-407f-98d7-a29310743d28>

⁸ <https://www.securityweek.com/nevada-confirms-ransomware-attack-behind-statewide-service-disruptions/>

⁹ <https://www.securityweek.com/sentinelone-to-acquire-observo-ai-in-225-million-deal/>

<https://www.securityweek.com/crowdstrike-to-acquire-onum-to-fuel-falcon-next-gen-siem-with-real-time-telemetry/>

<https://www.securityweek.com/palo-alto-networks-to-acquire-cyberark-for-25-billion/>