

# Q2 2025 Cybersecurity Update

The cybersecurity market is projected to grow to \$203 billion in 2025 and \$271.9 billion by 2029.<sup>1</sup> Global IT budgets are expected to hit \$290 billion in 2025, with banks allocating \$32 billion to cybersecurity.<sup>2</sup>

Recent government actions include a joint advisory from CISA and NSA on fast flux threats, a new US executive order modifying cybersecurity directives, and the EU's revised crisis management blueprint.<sup>3</sup>

The LexisNexis Risk Solutions data breach affected over 364,000 individuals, exposing highly sensitive personal information.<sup>4</sup>

In Q2 2025, cybersecurity companies launched several innovations: Broadcom enhanced Symantec Endpoint Security with AI; CrowdStrike unveiled new threat hunting solutions; Rubrik launched Identity Resilience; and Palo Alto Networks released advanced security operations and AI protection solutions.<sup>5</sup>

Notable Q2 2025 M&A activity (within HUR<sup>6</sup>) included Zscaler's plans to acquire Red Canary for \$675 million, and Palo Alto's intention to acquire Protect AI.<sup>7</sup>

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<sup>1</sup> <https://www.statista.com/outlook/tmo/cybersecurity/worldwide>

<sup>2</sup> <https://www.theguardian.com/business/2025/jun/15/uk-banks-hackers-attacks-cybersecurity>

<sup>3</sup> <https://www.cisa.gov/news-events/news/cisa-and-partners-issue-fast-flux-cybersecurity-advisory>  
<https://www.forbes.com/sites/emilsayegh/2025/06/07/trump-drops-a-cybersecurity-bombshell-with-biden-era-policy-reversal/>  
<https://enisa.europa.eu/news/new-cyber-blueprint-to-scale-up-the-eu-cybersecurity-crisis-management>

<sup>4</sup> <https://www.securityweek.com/364000-impacted-by-data-breach-at-lexisnexis-risk-solutions/>

<sup>5</sup> <https://www.broadcom.com/company/news/product-releases/63051>

<https://ir.crowdstrike.com/news-releases/news-release-details/crowdstrike-delivers-industry-first-managed-threat-hunting>

<https://ir.crowdstrike.com/news-releases/news-release-details/crowdstrike-unveils-unified-data-protection-secure-data-across>

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<https://www.paloaltonetworks.com/company/press/2025/palo-alto-networks-introduces-prisma-airs--the-foundation-on-which-ai-security-thrives>

<sup>6</sup> The ISE Cyber Security UCITS™ Index (HUR™)

<sup>7</sup> <https://www.securityweek.com/zscaler-to-acquire-mdr-specialist-red-canary/>

<https://www.forbes.com/sites/emilsayegh/2025/06/05/zscaler-buying-red-canary-a-canary-in-the-cybersecurity-coalmine/>

<https://www.securityweek.com/palo-alto-networks-to-acquire-ai-security-firm-protect-ai/>