

Nasdaq eVestment™ Peer Benchmarking for Asset Managers

Win & retain assets with transparent insight into investor performance and allocation data, pulled seamlessly into your preferred systems via API

Investor Total Portfolio & Asset Class Performance

Query thousands of rows of institutional performance data across Public Funds and E&Fs, updated on a daily basis

Benchmarks & Excess Returns

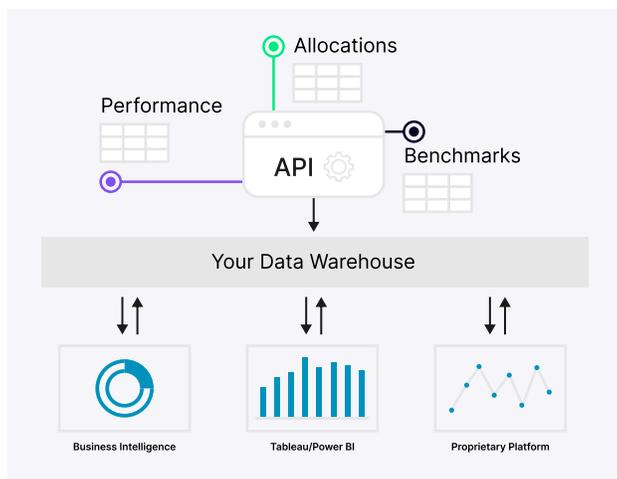
Know what your performance will be measured against with investor benchmark names, returns, and excess returns

Historical Asset Allocation Data

Research years of historical Target and Actual Asset Allocations to contextualize performance data

Customizable Allocator Groups & Exportable Reports

Create groups of the investors that matter most to your firm, then export reports & visuals for your stakeholders



Nasdaq eVestment, Anywhere

Pull data into the systems you work in via API technology to query investor data as you see fit

Years' worth of data from Peer Benchmarking can now be integrated into your proprietary and third-party systems with API access to incorporate Nasdaq eVestment intelligence directly into your firm's workflows

Only Nasdaq eVestment Peer Benchmarking provides the comprehensive investor data that allows you to:

Monitor your clients & prospects' performance

Gain a holistic understanding of your investors' needs with performance & allocation insight

Target bottom-performers ready for new relationships

Identify investor programs lagging behind their peers to make the case for your products

Learn how top-performers achieve results

Research top-performers in various asset classes with insight into underlying subasset class allocations and manager roster relationships

Understand Asset Allocation shifts in context

Combine years of performance and asset allocation data to understand drivers of results

Learn more about expanding your peer insights at: <https://www.nasdaq.com/solutions/evestment/asset-managers/peer-benchmarking>

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