

Institutional Data Coverage

Last Updated January 2025

Managers Reporting

Traditional Managers	2,691
Hedge Funds	2,100
Firm AUM Represented (\$ B)	110,855
Inst. AUM Represented (\$ B)	70,109

Asset Flows Calculations

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Covered Strategies Total AUM (\$ B)	64,262
Covered Strategies Inst AUM (\$ B)	36,743

Investor Performance

Reported Performance

Investors covered	798
Public Pension Plans covered	505
Endowments & Foundations covered	216
U.S. Investors covered	592
Non-U.S. Investors covered	206

Estimated Performance

Endowments & Foundations covered	5,975
Corporate Pension Plans covered	14,029

Diversity & Inclusion Data

Not all reporting managers provide demographic breakdowns of their Africa/South Africa 363 PM teams. Some provide qualitative data only.

Managers providing some level of D&I data	700
Strategies providing some level of D&I data	6,288

Private Markets Data

GP Profiles	9,760
Fund Profiles	30,739

Indexes

Index Families	79
Individual Indexes	5,855
OCIO Indexes	22

Mandate Search Profiles

Completed: With Finalists and Winners for trend analysis	53,069
Open: Announced and Ongoing	5,388
Potential, Unannounced: Search/Replacement/ Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	4,707

Supplemental Data

Nasdaq eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; EurekaHedge, BarclayHedge and HFR for hedge fund data.

Strategies Reported

Total strategies reporting: 30,264

By Region		By Asset Class	
US	8,422	Equity	13,417
Global/ Multi-Regional	9,030	Fixed Income	7,344
Europe	1,504	Balanced/ Multi-Asset	2,648
Canada	1,068	Hedge Funds	6,427
Asia Pacific	1,349	Alternatives	63
Japan	861	Real Estate	352
Australia	627	Categorized into granular universes for unparalleled precision:	
UK	460	581 Traditional Universes	
Africa/South Africa	356	111 Hedge Fund Universes	
		29 ESG Universes	

Vehicle Coverage

UCITS Funds	11,223
CITs	1,156

Holdings Data

Equity strategies covered	8,448
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Investor Profiles

With asset allocations, contacts and manager rosters.

Corporate Pension Plans	8,821
Public Pension Plans	1,088
Endowments & Foundations	10,745
Union/Multi-Employer Plans	1,086
Family Offices (Contacts Only)	1,597
Other	4,742

Consultant Profiles

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	232
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Consultant Intelligence

Manager Ratings & Investment Recommendations	24,084
Consultant-Authored Documents: Including allocation studies, manager evaluations and fee studies	70,467
Aon ODD Reports	1000+