

# Nasdaq Global Index Investment Insights



## Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

| Global Equities           | Last   | MTD % Change | QTD % Change | YTD % Change | LTM % Change | Dividend Yield | NTM P/E | NTM P/E 10yr Avg. | Last vs. 10yr Avg. |
|---------------------------|--------|--------------|--------------|--------------|--------------|----------------|---------|-------------------|--------------------|
| Nasdaq-100®               | 24,425 | -2.1%        | -3.3%        | -3.3%        | 25.4%        | 0.7%           | 23.05   | 22.84             | +0.9%              |
| S&P 500                   | 6,625  | -3.7%        | -3.2%        | -3.2%        | 18.0%        | 1.2%           | 20.19   | 19.05             | +6.0%              |
| Russell 2000              | 2,479  | -5.8%        | -0.1%        | -0.1%        | 20.9%        | 1.3%           | 21.76   | 23.13             | -5.9%              |
| MSCI ACWI ex-USA          | 436    | -6.8%        | 3.6%         | 3.6%         | 23.0%        | 2.5%           | 14.49   | 13.87             | +4.4%              |
| MSCI Europe ex-UK         | 3,192  | -8.5%        | -2.1%        | -2.1%        | 11.1%        | 2.9%           | 15.66   | 14.98             | +4.5%              |
| MSCI Japan                | 5,135  | -7.6%        | 7.0%         | 7.0%         | 25.0%        | 1.9%           | 17.73   | 14.97             | +18.4%             |
| MSCI Emerging Markets IMI | 1,532  | -5.7%        | 7.7%         | 7.7%         | 31.6%        | 2.2%           | 12.38   | 12.30             | +0.7%              |

| Equity Style   | Last  | MTD % Change | QTD % Change | YTD % Change | LTM % Change | Dividend Yield | NTM P/E | NTM P/E 10yr Avg. | Last vs. 10yr Avg. |
|----------------|-------|--------------|--------------|--------------|--------------|----------------|---------|-------------------|--------------------|
| S&P 500 Growth | 4,714 | -2.2%        | -5.2%        | -5.2%        | 25.2%        | 0.6%           | 22.57   | 22.76             | -0.8%              |
| S&P 500 Value  | 2,072 | -5.3%        | -1.0%        | -1.0%        | 10.7%        | 1.9%           | 18.11   | 16.06             | +12.8%             |

| Thematic Equity  | Last  | MTD % Change | QTD % Change | YTD % Change | LTM % Change | Dividend Yield | NTM P/E | NTM P/E 5yr Avg. | Last vs. 5yr Avg. |
|--|-------|--------------|--------------|--------------|--------------|----------------|---------|------------------|-------------------|
| Nasdaq CTA Cybersecurity™ (NQCYBR™)                      | 3,113 | 3.2%         | -9.2%        | -9.2%        | -0.8%        | 1.0%           | 19.43   | 27.87            | -30.3%            |
| Nasdaq Global AI & Big Data™ (NYGBIG™)                   | 3,431 | -0.3%        | -1.0%        | -1.0%        | 32.6%        | 1.0%           | 13.47   | 19.29            | -30.2%            |
| PHLX Semiconductor™ (SOX™)                               | 7,795 | -3.7%        | 10.1%        | 10.1%        | 69.9%        | 0.7%           | 22.66   | 21.92            | +3.4%             |
| Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™) | 1,382 | -5.7%        | 9.7%         | 9.7%         | 42.0%        | 1.7%           | 21.98   | 20.17            | +9.0%             |
| ISE CTA Cloud Computing™ (CPQ™)                          | 1,261 | 3.3%         | -12.9%       | -12.9%       | 6.1%         | 1.7%           | 21.96   | 29.21            | -24.8%            |
| Nasdaq Sprott Critical Materials™ (NSETM™)               | 1,854 | -16.0%       | 12.7%        | 12.7%        | 108.8%       | 0.5%           | 23.81   | N/A              | N/A               |

| Volatility | Last | MTD % Change | QTD % Change | YTD % Change | LTM % Change | 5yr Avg. Level | Last vs. 5yr Avg. |
|------------|------|--------------|--------------|--------------|--------------|----------------|-------------------|
| VIX (SPX)  | 25.1 | 26.3%        | 67.8%        | 67.8%        | 15.6%        | 19.2           | +30.9%            |
| VXN (NDX)  | 27.7 | 13.1%        | 41.7%        | 41.7%        | 7.2%         | 23.5           | +17.9%            |
| MOVE (Tsy) | 81.2 | 10.7%        | 27.0%        | 27.0%        | -16.0%       | 99.6           | -18.4%            |

| Government Bonds   | Last (YTM) | MTD Change | QTD Change | YTD Change | LTM Change | Fixed Income Benchmarks    | Last (YTW) | MTD Change | QTD Change | YTD Change | LTM Change |
|--------------------|------------|------------|------------|------------|------------|----------------------------|------------|------------|------------|------------|------------|
| 10yr U.S. Treasury | 4.3%       | 30         | 9          | 9          | -2         | Bloomberg US Aggregate     | 4.5%       | 37         | 21         | 21         | -15        |
| 10yr German Bund   | 2.9%       | 27         | 9          | 9          | 14         | Bloomberg US Corporate IG  | 5.1%       | 37         | 29         | 29         | -10        |
| 10yr U.K. Gilt     | 4.7%       | 43         | 20         | 20         | 4          | Bloomberg US Corporate HY  | 7.2%       | 8          | 18         | 18         | -48        |
| 10yr JGB           | 2.2%       | 10         | 15         | 15         | 70         | Bloomberg Global Aggregate | 3.7%       | 31         | 18         | 18         | 1          |

\*Yield-to-maturity (YTM) change shown in basis points.

\*\*Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 3/18/2026.

| Currencies      | Last   | MTD % Change | QTD % Change | YTD % Change | LTM % Change | Commodities              | Last   | MTD % Change | QTD % Change | YTD % Change | LTM % Change |
|-----------------|--------|--------------|--------------|--------------|--------------|--------------------------|--------|--------------|--------------|--------------|--------------|
| USD Index (DXY) | 100.09 | 2.5%         | 1.8%         | 1.8%         | -3.1%        | BBG Commodity Index      | 134    | 10.5%        | 22.6%        | 22.6%        | 27.5%        |
| EUR/USD         | 1.1454 | -3.1%        | -2.5%        | -2.5%        | 4.7%         | Brent Crude Oil (\$/bbl) | 107    | 48.2%        | 76.5%        | 76.5%        | 52.2%        |
| USD/JPY         | 159.88 | 2.4%         | 2.0%         | 2.0%         | 7.1%         | Gold (\$/ozt)            | 4,890  | -6.5%        | 13.0%        | 13.0%        | 61.1%        |
| GBP/USD         | 1.3256 | -1.7%        | -1.6%        | -1.6%        | 2.0%         | Copper (\$/lbs)          | 12,503 | -7.0%        | 0.0%         | 0.0%         | 27.1%        |

| Crypto                                      | Last   | MTD % Change | QTD % Change | YTD % Change | LTM % Change |
|---|--------|--------------|--------------|--------------|--------------|
| Nasdaq Crypto Settlement Price™ (NCIS™)     | 3,443  | 8.9%         | -20.2%       | -20.2%       | -13.8%       |
| Nasdaq Bitcoin Settlement Price™ (NQBTCST™) | 71,068 | 8.3%         | -18.7%       | -18.7%       | -13.6%       |
| Nasdaq Ether Settlement Price™ (NQETHST™)   | 2,184  | 13.6%        | -26.4%       | -26.4%       | 14.7%        |

| Private Capital   | Last  | Last Date  | MRQ % Change | YTD % Change | LTM % Change |
|---|-------|------------|--------------|--------------|--------------|
| Nasdaq Private Capital Global™ Index (NPCPC™)                   | 3,215 | 06/30/2025 | 2.6%         | 4.0%         | 7.4%         |
| Nasdaq Private Capital - Private Equity Global™ Index (NPCPE™)  | 3,505 | 06/30/2025 | 2.8%         | 3.7%         | 7.1%         |
| Nasdaq Private Capital - Buyout Global™ Index (NPCBO™)          | 3,724 | 06/30/2025 | 2.9%         | 3.9%         | 7.3%         |
| Nasdaq Private Capital - Fund of Funds Global™ Index (NPCFF™)   | 3,351 | 06/30/2025 | 2.6%         | 3.6%         | 5.7%         |
| Nasdaq Private Capital - Private Debt Global™ Index (NPCPD™)    | 2,531 | 06/30/2025 | 2.0%         | 3.7%         | 9.7%         |
| Nasdaq Private Capital - Real Estate Global™ Index (NPCRE™)     | 2,104 | 06/30/2025 | 1.8%         | 2.1%         | 0.5%         |
| Nasdaq Private Capital - Venture Capital Global™ Index (NPCVC™) | 2,971 | 06/30/2025 | 6.6%         | 6.1%         | 8.5%         |

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Source: FactSet, Bloomberg.  
Data as of 3/18/2026.

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