

# Nasdaq Global Index Investment Insights



## Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

Global Equities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
Nasdaq-100®	28,015	2.1%	18.0%	11.0%	40.3%	0.6%	23.40	22.90	+2.2%
S&P 500	7,259	0.7%	11.2%	6.0%	28.5%	1.1%	20.73	19.09	+8.6%
Russell 2000	2,845	1.6%	14.0%	14.6%	41.9%	1.2%	24.80	23.21	+6.9%
MSCI ACWI ex-USA	458	0.6%	10.0%	8.7%	28.0%	2.5%	14.03	13.87	+1.2%
MSCI Europe ex-UK	3,325	-0.1%	6.9%	2.0%	15.2%	2.9%	15.56	14.98	+3.9%
MSCI Japan	5,241	-0.5%	8.6%	9.2%	27.1%	1.9%	17.21	15.02	+14.5%
MSCI Emerging Markets IMI	1,663	2.9%	17.6%	16.9%	43.2%	2.1%	11.92	12.30	-3.1%

Equity Style	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
S&P 500 Growth	5,299	1.2%	16.2%	6.6%	35.4%	0.5%	23.23	22.80	+1.9%
S&P 500 Value	2,205	0.1%	5.8%	5.4%	21.1%	1.8%	18.42	16.10	+14.4%

Thematic Equity	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 5yr Avg.	Last vs. 5yr Avg.
Nasdaq CTA Cybersecurity™ (NQCYBR™)	3,401	5.0%	13.1%	-0.8%	4.3%	0.7%	23.25	27.56	-15.6%
Nasdaq Global AI & Big Data™ (NYGBIG™)	4,004	5.2%	25.7%	15.5%	50.2%	0.9%	13.18	19.07	-30.9%
PHLX Semiconductor™ (SOX™)	10,981	4.5%	44.7%	55.0%	152.1%	0.5%	24.22	21.88	+10.7%
Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™)	1,583	1.4%	19.6%	25.7%	58.1%	1.5%	24.85	20.08	+23.7%
ISE CTA Cloud Computing™ (CPQ™)	1,451	9.7%	19.1%	0.2%	21.7%	0.4%	24.30	28.87	-15.8%
Nasdaq Sprott Critical Materials™ (NSETM™)	2,061	-1.4%	10.7%	25.3%	155.5%	0.5%	25.33	N/A	N/A

Volatility	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	5yr Avg. Level	Last vs. 5yr Avg.
VIX (SPX)	17.4	2.9%	-31.2%	16.3%	-26.5%	19.2	-9.7%
VXN (NDX)	22.5	3.1%	-20.5%	14.8%	-15.4%	23.5	-4.6%
MOVE (Tsy)	76.8	6.5%	-20.1%	20.0%	-26.5%	100.1	-23.3%

Government Bonds	Last (YTM)	MTD Change	QTD Change	YTD Change	LTM Change	Fixed Income Benchmarks	Last (YTW)	MTD Change	QTD Change	YTD Change	LTM Change
10yr U.S. Treasury	4.4%	3	10	25	8	Bloomberg US Aggregate	4.7%	3	8	33	-4
10yr German Bund	3.1%	4	5	22	55	Bloomberg US Corporate IG	5.2%	1	1	33	-15
10yr U.K. Gilt	5.1%	4	24	60	56	Bloomberg US Corporate HY	7.0%	-25	-60	-4	-92
10yr JGB	2.5%	-3	17	43	124	Bloomberg Global Aggregate	3.8%	3	3	30	26

\*Yield-to-maturity (YTM) change shown in basis points.

\*\*Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 5/5/2026.

Currencies	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Commodities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
USD Index (DXY)	98.44	0.4%	-1.5%	0.1%	-1.4%	BBG Commodity Index	141	0.4%	4.3%	28.6%	39.5%
EUR/USD	1.1693	-0.3%	1.2%	-0.5%	3.3%	Brent Crude Oil (\$/bbl)	110	-3.6%	-7.2%	80.6%	82.4%
USD/JPY	157.89	0.8%	-0.5%	0.8%	9.9%	Gold (\$/ozt)	4,556	-1.3%	-2.0%	5.3%	37.6%
GBP/USD	1.3538	-0.5%	2.4%	0.5%	1.8%	Copper (\$/lbs)	12,970	-0.3%	6.7%	3.7%	38.3%

Crypto	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
Nasdaq Crypto Settlement Price™ (NCIS™)	3,861	6.3%	17.9%	-10.5%	-13.0%
Nasdaq Bitcoin Settlement Price™ (NQBTCST™)	81,607	6.8%	20.4%	-6.6%	-13.6%
Nasdaq Ether Settlement Price™ (NQETHST™)	2,372	4.9%	13.3%	-20.1%	30.6%

Private Capital	Last	Last Date	MRQ % Change	YTD % Change	LTM % Change
Nasdaq Private Capital Global™ Index (NPCPC™)	3,258	09/30/2025	1.7%	5.4%	6.7%
Nasdaq Private Capital - Private Equity Global™ Index (NPCPE™)	3,548	09/30/2025	1.4%	5.0%	6.2%
Nasdaq Private Capital - Buyout Global™ Index (NPCBO™)	3,754	09/30/2025	1.1%	4.7%	5.7%
Nasdaq Private Capital - Fund of Funds Global™ Index (NPCFF™)	3,473	09/30/2025	4.2%	7.4%	8.5%
Nasdaq Private Capital - Private Debt Global™ Index (NPCPD™)	2,606	09/30/2025	2.7%	6.8%	10.1%
Nasdaq Private Capital - Real Estate Global™ Index (NPCRE™)	2,116	09/30/2025	0.7%	2.7%	0.7%
Nasdaq Private Capital - Venture Capital Global™ Index (NPCVC™)	3,049	09/30/2025	2.5%	8.9%	10.4%

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Source: FactSet, Bloomberg.  
Data as of 5/5/2026.

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