

Nasdaq Global Index Investment Insights



Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

Global Equities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
Nasdaq-100®	25,094	0.5%	-0.6%	-0.6%	23.3%	0.7%	24.46	22.82	+7.2%
S&P 500	6,870	-0.1%	0.4%	0.4%	18.9%	1.2%	21.30	19.03	+11.9%
Russell 2000	2,636	0.1%	6.2%	6.2%	26.8%	1.2%	23.66	23.13	+2.3%
MSCI ACWI ex-USA	440	-6.0%	4.4%	4.4%	28.2%	2.5%	14.81	13.87	+6.8%
MSCI Europe ex-UK	3,316	-5.0%	1.7%	1.7%	21.0%	2.9%	15.98	14.97	+6.7%
MSCI Japan	5,092	-8.3%	6.1%	6.1%	26.0%	1.9%	17.93	14.96	+19.9%
MSCI Emerging Markets IMI	1,485	-8.6%	4.4%	4.4%	33.4%	2.2%	12.69	12.30	+3.2%

Equity Style	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
S&P 500 Growth	4,838	0.3%	-2.7%	-2.7%	22.8%	0.6%	23.44	22.74	+3.1%
S&P 500 Value	2,174	-0.6%	3.9%	3.9%	14.7%	1.8%	19.11	16.05	+19.1%

Thematic Equity	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 5yr Avg.	Last vs. 5yr Avg.
Nasdaq CTA Cybersecurity™ (NQCYBR™)	3,100	2.8%	-9.6%	-9.6%	-2.4%	1.0%	19.46	27.98	-30.5%
Nasdaq Global AI & Big Data™ (NYGBIG™)	3,367	-2.1%	-2.9%	-2.9%	27.0%	1.0%	14.50	19.35	-25.0%
PHLX Semiconductor™ (SOX™)	7,914	-2.3%	11.7%	11.7%	71.9%	0.6%	24.19	21.90	+10.5%
Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™)	1,396	-4.7%	10.8%	10.8%	48.5%	1.7%	22.20	20.19	+10.0%
ISE CTA Cloud Computing™ (CPQ™)	1,242	1.7%	-14.2%	-14.2%	-2.3%	1.7%	21.97	29.21	-24.8%
Nasdaq Sprott Critical Materials™ (NSETM™)	2,079	-5.8%	26.4%	26.4%	161.4%	0.5%	26.95	N/A	N/A

Volatility	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	5yr Avg. Level	Last vs. 5yr Avg.
VIX (SPX)	21.2	6.5%	41.5%	41.5%	-10.0%	19.1	+10.5%
VXN (NDX)	24.9	1.4%	27.1%	27.1%	-1.4%	23.5	+5.6%
MOVE (Tsy)	70.0	-4.6%	9.5%	9.5%	-35.7%	99.5	-29.6%

Government Bonds	Last (YTM)	MTD Change	QTD Change	YTD Change	LTM Change	Fixed Income Benchmarks	Last (YTW)	MTD Change	QTD Change	YTD Change	LTM Change
10yr U.S. Treasury	4.1%	13	-8	-8	-11	Bloomberg US Aggregate	4.3%	14	-2	-2	-28
10yr German Bund	2.8%	9	-9	-9	30	Bloomberg US Corporate IG	4.8%	9	1	1	-26
10yr U.K. Gilt	4.4%	15	-8	-8	-5	Bloomberg US Corporate HY	6.7%	-42	-32	-32	-71
10yr JGB	2.1%	-1	4	4	69	Bloomberg Global Aggregate	3.5%	11	-2	-2	-6

*Yield-to-maturity (YTM) change shown in basis points.

**Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 3/5/2026.

Currencies	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Commodities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
USD Index (DXY)	98.77	1.2%	0.5%	0.5%	-6.6%	BBG Commodity Index	125	2.4%	13.6%	13.6%	20.2%
EUR/USD	1.1636	-1.5%	-0.9%	-0.9%	9.5%	Brent Crude Oil (\$/bbl)	81	12.3%	33.8%	33.8%	14.6%
USD/JPY	157.07	0.6%	0.2%	0.2%	4.8%	Gold (\$/ozt)	5,120	-2.1%	18.4%	18.4%	76.0%
GBP/USD	1.3374	-0.8%	-0.7%	-0.7%	4.5%	Copper (\$/lbs)	12,960	-3.6%	3.6%	3.6%	37.9%

Crypto	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
Nasdaq Crypto Settlement Price™ (NCIS™)	3,527	11.5%	-18.2%	-18.2%	-18.1%
Nasdaq Bitcoin Settlement Price™ (NQBTCST™)	73,278	11.7%	-16.1%	-16.1%	-16.1%
Nasdaq Ether Settlement Price™ (NQETHST™)	2,161	12.4%	-27.2%	-27.2%	0.6%

Private Capital	Last	Last Date	MRQ % Change	YTD % Change	LTM % Change
Nasdaq Private Capital Global™ Index (NPCPC™)	3,215	06/30/2025	2.6%	4.0%	7.4%
Nasdaq Private Capital - Private Equity Global™ Index (NPCPE™)	3,505	06/30/2025	2.8%	3.7%	7.1%
Nasdaq Private Capital - Buyout Global™ Index (NPCBO™)	3,724	06/30/2025	2.9%	3.9%	7.3%
Nasdaq Private Capital - Fund of Funds Global™ Index (NPCFF™)	3,351	06/30/2025	2.6%	3.6%	5.7%
Nasdaq Private Capital - Private Debt Global™ Index (NPCPD™)	2,531	06/30/2025	2.0%	3.7%	9.7%
Nasdaq Private Capital - Real Estate Global™ Index (NPCRE™)	2,104	06/30/2025	1.8%	2.1%	0.5%
Nasdaq Private Capital - Venture Capital Global™ Index (NPCVC™)	2,971	06/30/2025	6.6%	6.1%	8.5%

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).
Source: FactSet, Bloomberg.
Data as of 3/5/2026.

Nasdaq® is a registered trademark of Nasdaq, Inc. The information contained above is provided for informational and educational purposes only, and nothing contained herein should be construed as investment advice, either on behalf of a particular security or an overall investment strategy. Neither Nasdaq, Inc. nor any of its affiliates makes any recommendation to buy or sell any security or any representation about the financial condition of any company. Statements regarding Nasdaq-listed companies or Nasdaq proprietary indexes are not guarantees of future performance. Actual results may differ materially from those expressed or implied. Past performance is not indicative of future results. Investors should undertake their own due diligence and carefully evaluate companies before investing.
ADVICE FROM A SECURITIES PROFESSIONAL IS STRONGLY ADVISED.