

# Nasdaq Global Index Investment Insights



## Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

Global Equities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
Nasdaq-100®	24,899	-2.6%	-1.4%	-1.4%	12.3%	0.7%	24.62	22.79	+8.1%
S&P 500	6,881	-0.8%	0.5%	0.5%	12.3%	1.2%	21.60	19.01	+13.6%
Russell 2000	2,659	1.7%	7.1%	7.1%	16.1%	1.2%	23.49	23.10	+1.9%
MSCI ACWI ex-USA	459	2.9%	9.0%	9.0%	30.9%	2.5%	15.29	13.86	+10.3%
MSCI Europe ex-UK	3,470	2.1%	6.4%	6.4%	25.6%	2.8%	16.52	14.96	+10.5%
MSCI Japan	5,440	6.3%	13.3%	13.3%	34.0%	1.8%	18.36	14.94	+22.9%
MSCI Emerging Markets IMI	1,577	2.1%	10.9%	10.9%	36.0%	2.2%	13.13	12.29	+6.8%

Equity Style	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
S&P 500 Growth	4,846	-3.0%	-2.5%	-2.5%	12.7%	0.6%	23.97	22.71	+5.5%
S&P 500 Value	2,177	1.6%	4.0%	4.0%	11.7%	1.8%	19.23	16.03	+20.0%

Thematic Equity	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 5yr Avg.	Last vs. 5yr Avg.
Nasdaq CTA Cybersecurity™ (NQCYBR™)	3,162	-4.6%	-7.8%	-7.8%	-8.4%	1.0%	19.86	28.10	-29.3%
Nasdaq Global AI & Big Data™ (NYGBIG™)	3,396	-3.8%	-2.0%	-2.0%	15.7%	1.0%	15.03	19.39	-22.5%
PHLX Semiconductor Sector™ (SOX™)	8,214	2.7%	16.0%	16.0%	56.5%	0.6%	25.80	21.87	+18.0%
Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™)	1,439	5.9%	14.2%	14.2%	40.8%	1.7%	23.04	20.20	+14.1%
ISE CTE Cloud Computing™ (CPQ™)	1,263	-4.8%	-12.8%	-12.8%	-13.1%	1.7%	21.91	27.30	-19.7%
Nasdaq Sprott Critical Materials™ (NSETM™)	2,014	-0.6%	22.4%	22.4%	127.5%	0.5%	28.30	N/A	N/A

Volatility	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	5yr Avg. Level	Last vs. 5yr Avg.
VIX (SPX)	19.6	12.5%	31.2%	31.2%	27.8%	19.2	+2.3%
VXN (NDX)	25.0	10.8%	27.6%	27.6%	29.8%	23.6	+5.8%
MOVE (Tsy)	64.2	8.4%	0.3%	0.3%	-24.1%	99.4	-35.4%

Government Bonds (change in bps)	Last (YTM*)	MTD Change	QTD Change	YTD Change	LTM Change
10yr U.S. Treasury	4.1%	-17	-8	-8	-46
10yr German Bund	2.7%	-10	-11	-11	25
10yr U.K. Gilt	4.4%	-14	-10	-10	-18
10yr JGB	2.1%	-10	7	7	73

\*Yield-to-maturity (YTM) change shown in basis points.

Fixed Income Benchmarks (change in bps)	Last (YTW**)	MTD Change	QTD Change	YTD Change	LTM Change
Bloomberg US Aggregate	4.3%	-11	-7	-7	-64
Bloomberg US Corporate IG	4.8%	-9	-6	-6	-55
Bloomberg US Corporate HY	6.6%	-49	-50	-50	-87
Bloomberg Global Aggregate	3.4%	-9	-8	-8	-26

\*\*Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

Currencies	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
USD Index (DXY)	97.70	0.7%	-0.6%	-0.6%	-8.7%
EUR/USD	1.1783	-0.6%	0.3%	0.3%	12.8%
USD/JPY	154.83	0.0%	-1.2%	-1.2%	1.8%
GBP/USD	1.3493	-1.4%	0.1%	0.1%	7.0%

Commodities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
BBG Commodity Index	118	-2.4%	7.4%	7.4%	9.8%
Brent Crude Oil (\$/bbl)	70	-0.5%	15.6%	15.6%	-7.2%
Gold (\$/ozt)	4,987	5.8%	15.3%	15.3%	70.1%
Copper (\$/lbs)	12,603	-5.7%	0.8%	0.8%	35.6%

Crypto	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
Nasdaq CME Crypto Settlement Price™ (NCIS™)	3,201	-21.9%	-25.8%	-25.8%	-31.7%
Nasdaq Bitcoin Settlement Price™ (NQBTCST™)	66,279	-20.9%	-24.2%	-24.2%	-29.5%
Nasdaq Ether Settlement Price™ (NQETHS™)	1,943	-27.4%	-34.5%	-34.5%	-26.0%

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 2/19/2026.

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