

Nasdaq Global Index Investment Insights



Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

Global Equities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
Nasdaq-100®	24,891	-2.6%	-1.4%	-1.4%	15.4%	0.7%	24.16	22.75	+6.2%
S&P 500	6,883	-0.8%	0.5%	0.5%	14.0%	1.1%	21.64	18.98	+14.0%
Russell 2000	2,625	0.4%	5.7%	5.7%	14.6%	1.2%	23.30	23.10	+0.9%
MSCI ACWI ex-USA	448	0.4%	6.4%	6.4%	33.1%	2.5%	15.26	13.85	+10.2%
MSCI Europe ex-UK	3,396	-0.1%	4.1%	4.1%	29.3%	2.8%	16.49	14.95	+10.3%
MSCI Japan	5,163	0.9%	7.6%	7.6%	31.6%	1.9%	18.14	14.92	+21.6%
MSCI Emerging Markets IMI	1,550	0.4%	9.0%	9.0%	38.9%	2.2%	13.19	12.28	+7.4%

Equity Style	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
S&P 500 Growth	4,844	-3.1%	-2.6%	-2.6%	15.0%	0.6%	24.80	22.68	+9.3%
S&P 500 Value	2,179	1.7%	4.1%	4.1%	12.8%	2.0%	19.17	16.01	+19.8%

Thematic Equity	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 5yr Avg.	Last vs. 5yr Avg.
Nasdaq CTA Cybersecurity™ (NQCYBR™)	3,191	-3.7%	-6.9%	-6.9%	-2.5%	0.9%	20.07	28.22	-28.9%
Nasdaq Global AI & Big Data™ (NYGBIG™)	3,439	-2.6%	-0.8%	-0.8%	21.6%	1.0%	15.20	19.43	-21.8%
PHLX Semiconductor (SOX)	7,619	-4.7%	7.6%	7.6%	53.1%	0.7%	24.18	21.85	+10.6%
Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™)	1,377	1.3%	9.3%	9.3%	40.3%	1.7%	21.95	20.22	+8.6%
ISE CTA Cloud Computing (CPQ)	1,246	-6.1%	-14.0%	-14.0%	-13.1%	1.7%	22.30	29.50	-24.4%
Nasdaq Sprott Critical Materials ETF (NSETM)	2,023	-0.1%	23.0%	23.0%	128.8%	0.5%	30.30	N/A	N/A

Volatility	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	5yr Avg. Level	Last vs. 5yr Avg.
VIX (SPX)	18.6	6.9%	24.7%	24.7%	8.3%	19.2	-2.8%
VXN (NDX)	26.0	15.5%	33.0%	33.0%	29.9%	23.6	+10.2%
MOVE (Tsy)	57.5	-2.9%	-10.1%	-10.1%	-36.3%	99.3	-42.1%

Government Bonds (change in bps)	Last (YTM*)	MTD Change	QTD Change	YTD Change	LTM Change
10yr U.S. Treasury	4.3%	2	11	11	-24
10yr German Bund	2.9%	2	1	1	46
10yr U.K. Gilt	4.6%	5	8	8	2
10yr JGB	2.2%	1	18	18	98

*Yield-to-maturity (YTM) change shown in basis points.

Fixed Income Benchmarks (change in bps)	Last (YTW**)	MTD Change	QTD Change	YTD Change	LTM Change
Bloomberg US Aggregate	4.4%	4	8	8	-45
Bloomberg US Corporate IG	4.9%	3	6	6	-41
Bloomberg US Corporate HY	6.6%	-44	-45	-45	-85
Bloomberg Global Aggregate	3.6%	3	4	4	-9

**Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

Currencies	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
USD Index (DXY)	97.62	0.6%	-0.7%	-0.7%	-9.6%
EUR/USD	1.1809	-0.4%	0.5%	0.5%	13.8%
USD/JPY	156.88	1.4%	0.1%	0.1%	1.6%
GBP/USD	1.3655	-0.2%	1.4%	1.4%	9.4%

Commodities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
BBG Commodity Index	119	-1.5%	8.3%	8.3%	14.0%
Brent Crude Oil (\$/bbl)	69	-1.7%	14.1%	14.1%	-8.8%
Gold (\$/ozt)	4,920	4.4%	13.8%	13.8%	72.4%
Copper (\$/lbs)	13,247	-0.9%	5.9%	5.9%	47.3%

Crypto	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
Nasdaq Crypto Settlement Price™ (NCIS™)	3,544	-13.5%	-17.8%	-17.8%	-28.5%
Nasdaq Bitcoin Settlement Price™ (NQBTCST™)	73,409	-12.4%	-16.0%	-16.0%	-25.8%
Nasdaq Ether Settlement Price™ (NQETHS™)	2,166	-19.1%	-27.0%	-27.0%	-21.0%

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 2/4/2026.

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