

Nasdaq Global Indexes Investment Insights



Global Index Snapshot

A summary of recent performance and valuation metrics for select indexes.

Global Equities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
Nasdaq-100®	29,488	4.3%	-2.6%	16.8%	28.1%	0.6%	22.11	23.04	-4.0%
S&P 500	7,724	3.1%	3.0%	12.8%	22.6%	1.1%	20.04	19.17	+4.5%
Russell 2000	3,019	3.0%	-0.2%	21.6%	35.7%	1.3%	27.08	23.21	+16.7%
MSCI ACWI ex-USA	482	1.7%	1.9%	14.4%	27.3%	2.4%	13.38	13.87	-3.6%
MSCI Europe ex-UK	3,560	2.1%	2.6%	9.1%	21.6%	2.7%	16.25	15.02	+8.1%
MSCI Japan	5,693	2.3%	3.4%	18.6%	31.0%	1.8%	16.64	15.11	+10.1%
MSCI Emerging Markets IMI	1,688	1.7%	-2.1%	18.7%	32.6%	2.1%	10.20	12.29	-17.0%

Equity Style	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 10yr Avg.	Last vs. 10yr Avg.
S&P 500 Growth	5,697	4.5%	2.6%	14.6%	24.9%	0.5%	21.58	22.90	-5.7%
S&P 500 Value	2,317	1.5%	3.5%	10.7%	19.9%	1.7%	18.51	16.17	+14.5%

Thematic Equity	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	Dividend Yield	NTM P/E	NTM P/E 5yr Avg.	Last vs. 5yr Avg.
Nasdaq CTA Cybersecurity™ (NQCYBR™)	4,683	6.2%	8.5%	36.6%	35.6%	0.6%	27.61	27.09	+1.9%
Nasdaq Global AI & Big Data™ (NYGBIG™)	4,518	4.7%	-2.2%	30.3%	46.1%	0.7%	15.71	18.77	-16.3%
PHLX Semiconductor™ (SOX™)	12,009	6.2%	-15.7%	69.5%	115.9%	0.5%	21.28	22.11	-3.7%
Nasdaq OMX Clean Edge Smart Grid Infrastructure™ (QGRD™)	1,536	4.0%	-2.5%	21.9%	32.4%	1.5%	22.99	20.05	+14.6%
ISE CTA Cloud Computing™ (CPQ™)	1,711	7.4%	14.1%	18.1%	27.8%	0.3%	23.84	28.39	-16.0%
Nasdaq Sprott Critical Materials™ (NSETM™)	1,795	10.3%	1.1%	9.1%	64.3%	0.7%	19.11	N/A	N/A

Volatility	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change	5yr Avg. Level	Last vs. 5yr Avg.
VIX (SPX)	15.8	-1.1%	-3.9%	5.8%	-11.4%	19.2	-17.7%
VXN (NDX)	24.2	-7.1%	-10.9%	23.5%	21.5%	23.8	+1.6%
MOVE (Tsy)	73.6	-11.4%	2.3%	15.0%	-17.5%	100.9	-27.1%

Government Bonds	Last (YTM)	MTD Change	QTD Change	YTD Change	LTM Change
10yr U.S. Treasury	4.6%	-10	17	45	41
10yr German Bund	3.1%	-9	27	27	50
10yr U.K. Gilt	4.9%	-15	14	41	38
10yr JGB	2.8%	3	15	75	135

Fixed Income Benchmarks	Last (YTW)	MTD Change	QTD Change	YTD Change	LTM Change
Bloomberg US Aggregate	4.9%	-10	14	56	40
Bloomberg US Corporate IG	5.4%	-10	16	54	42
Bloomberg US Corporate HY	7.2%	-47	-25	15	-12
Bloomberg Global Aggregate	3.9%	-7	13	41	46

*Yield-to-maturity (YTM) change shown in basis points.

**Yield-to-worst (YTW) represents the lowest potential yield an investor can receive on a bond, assuming the issuer honors the bond contract terms without defaulting and taking into account any early-call options. Change shown in basis points.

All figures are shown in spot price terms in USD, unless otherwise noted. Averages utilize daily data (NTM P/E, volatility indexes).

Source: FactSet, Bloomberg.

Data as of 8/5/2026.

Currencies	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
USD Index (DXY)	99.68	-0.2%	-1.5%	1.4%	0.9%
EUR/USD	1.1555	0.2%	1.1%	-1.6%	-0.2%
USD/JPY	157.77	0.2%	-3.0%	0.7%	6.9%
GBP/USD	1.3469	-0.1%	1.6%	0.0%	1.3%

Commodities	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
BBG Commodity Index	130	-1.8%	5.3%	18.2%	29.3%
Brent Crude Oil (\$/bbl)	79	-11.8%	9.0%	30.6%	17.5%
Gold (\$/ozt)	4,246	4.9%	5.5%	-1.8%	25.5%
Copper (\$/lbs)	14,168	2.4%	6.2%	13.3%	47.9%

Crypto	Last	MTD % Change	QTD % Change	YTD % Change	LTM % Change
Nasdaq Crypto Settlement Price™ (NCIS™)	3,074	2.9%	11.0%	-28.7%	-45.7%
Nasdaq Bitcoin Settlement Price™ (NQBTCST™)	64,859	3.1%	10.6%	-25.8%	-42.9%
Nasdaq Ether Settlement Price™ (NQETHST™)	1,919	2.8%	21.7%	-35.3%	-46.2%

Private Capital	Last	Last Date	MRQ % Change	YTD % Change	LTM % Change
Nasdaq Private Capital Global™ Index (NPCPC™)	3,312	12/31/2025	1.6%	7.1%	7.1%
Nasdaq Private Capital - Private Equity Global™ Index (NPCPE™)	3,627	12/31/2025	2.0%	7.4%	7.4%
Nasdaq Private Capital - Buyout Global™ Index (NPCBO™)	3,845	12/31/2025	2.2%	7.3%	7.3%
Nasdaq Private Capital - Fund of Funds Global™ Index (NPCFF™)	3,504	12/31/2025	1.8%	8.3%	8.3%
Nasdaq Private Capital - Private Debt Global™ Index (NPCPD™)	2,622	12/31/2025	0.9%	7.5%	7.5%
Nasdaq Private Capital - Real Estate Global™ Index (NPCRE™)	2,092	12/31/2025	-0.5%	1.5%	1.5%
Nasdaq Private Capital - Venture Capital Global™ Index (NPCVC™)	3,049	12/31/2025	2.1%	8.8%	8.8%

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Source: FactSet, Bloomberg.

Data as of 8/5/2026.

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