

Waiker WAEDGE

powered by Nasdaq TotalView

Beta Service Feature Brief

June 2026

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Executive Summary

Waiker WAEDGE powered by Nasdaq TotalView(hereafter, “WAEDGE”) is the judgment layer of Waiker, Inc.'s AI-Native Securities Data OS, built on Nasdaq TotalView. This brief outlines the product's feature set, the role of Nasdaq market data within the platform, and the workflow enhancements that directly benefit Nasdaq TotalView subscribers who access the feed through WAEDGE.

Key v3.0 Capabilities at a Glance

- Multi-dashboard workspace — up to 30 dashboards × 30 widgets each
- Free-form widget composition with side-by-side comparison of the same widget across different securities
- Nasdaq BookViewer, Order Book Max Depth, Compare 10 Levels, Support & Resistance, and MPID Order Ranking widgets — built directly on Nasdaq TotalView
- Market Presets, Stock Presets, and Order Book Presets for one-click workspace setup
- Unified search with slash-command palette (/wg for widgets)
- Auto-save persistence — every layout change preserved per user
- Insight page — single-asset deep-dive surface with valuation catalog, news chart with SPY / QQQ overlay, full financials, consensus, peer group, and earnings history

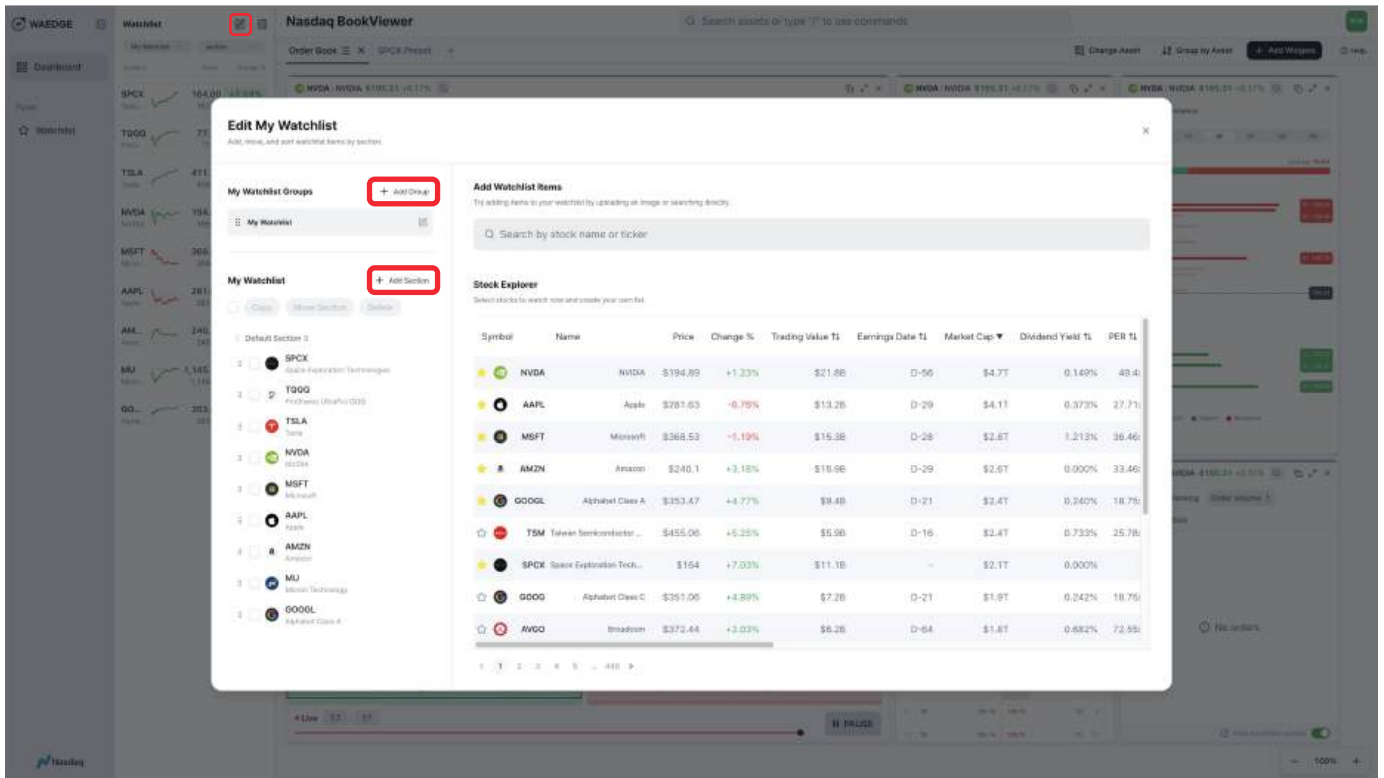
Product Positioning

Earlier BookViewer releases delivered a fixed terminal layout. WAEDGE reframes the product as a personal analytical workspace: every user composes their own dashboards, places widgets freely, and switches between assets without leaving the canvas. The shift is comparable to moving from a single-page report to a configurable multi-screen workstation.

Features

1. Watchlist Setup

The Edit My Watchlist window allows you to organize your watchlists into groups and sections, then quickly add stocks to monitor.



1.a. Create a Watchlist Group

1. Click + Add Group.
2. Enter a name for your watchlist group.
3. Select the newly created group.

A group must be selected before you can create sections or add stocks.

1.b. Create Sections (Optional)

1. Select a watchlist group.
2. Click + Add Section.
3. Enter a section name (e.g., AI, Semiconductors, Dividend Stocks).

Sections help organize stocks within the same watchlist.

1.c. Add Watchlist Items

There are two ways to add stocks:

Search by Stock Name or Ticker

1. Click the Search by stock name or ticker field.
2. Enter a company name or ticker symbol.
3. Select the desired stock from the search results.

Browse in Stock Explorer

1. Scroll through the Stock Explorer table.
2. Review available market information such as:
 - Symbol
 - Company Name
 - Price
 - Change %
 - Trading Value
 - Earnings Date
 - Market Cap
 - Dividend Yield
 - PER
 - PSR
 - ROE
 - Revenue
 - EPS
3. Click the ☆ (Star) icon next to a stock to add it to the selected watchlist section.

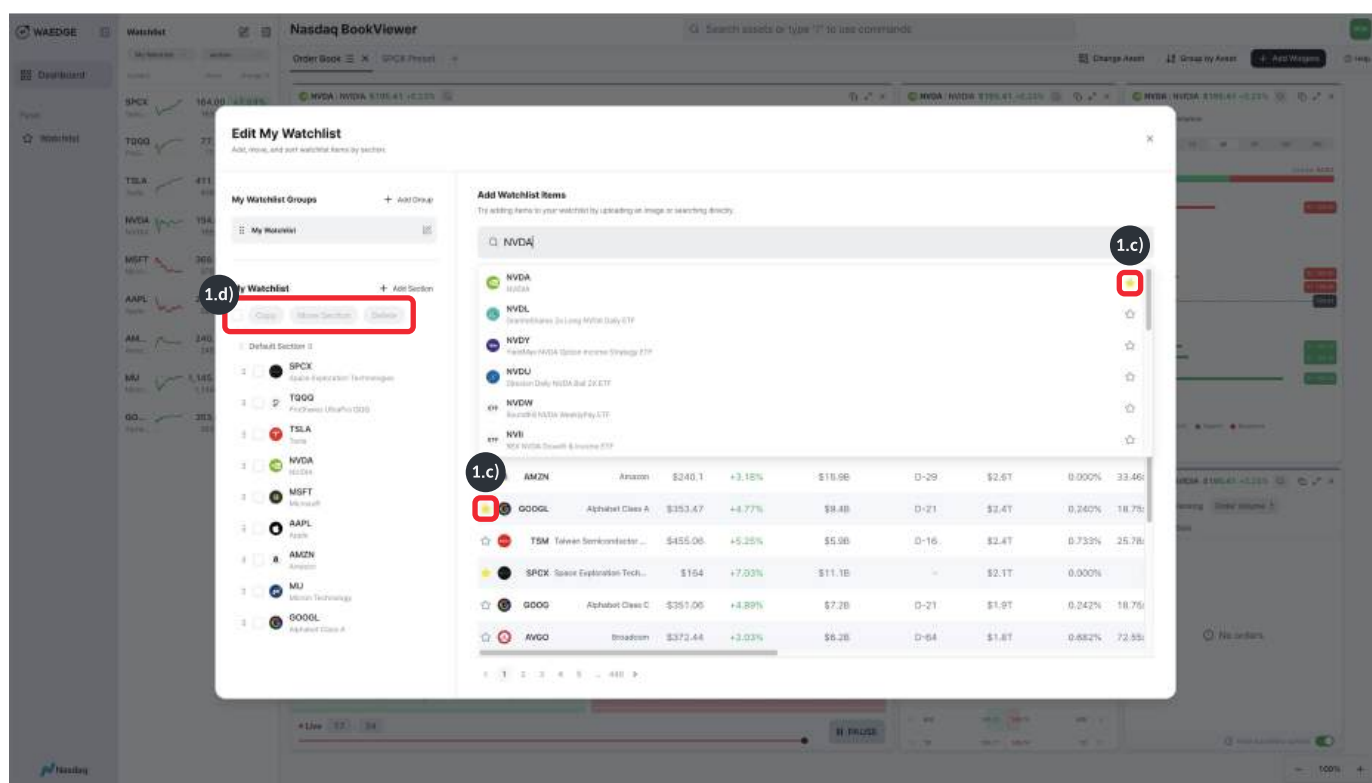
1.d. Manage Watchlists

Use the management buttons on the left panel to organize your watchlists.

- **Copy** – Duplicate the selected group or section.
- **Move Section** – Move a section to another group.
- **Delete** – Remove the selected group or section.

★ Tips

- Organize stocks into multiple groups based on your investment strategy.
- Use sections to categorize stocks by sector, theme, or portfolio.
- The Stock Explorer provides key metrics to help compare stocks before adding them to your watchlist.



2. Multi-dashboard workspace

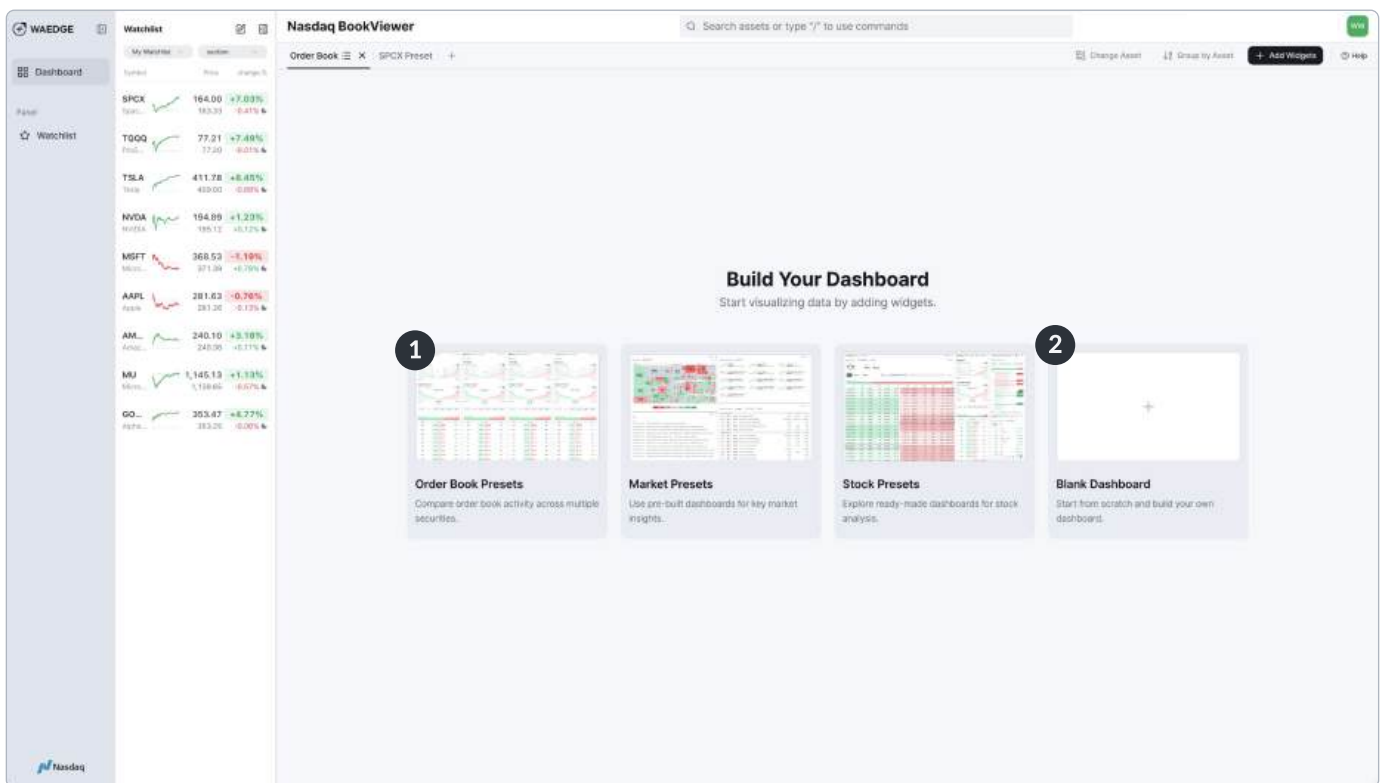
A user can maintain multiple dashboards in parallel, each with its own widget configuration and independently saved state.

- Up to 30 dashboards per user, with rename, duplicate, and delete operations.
- Dashboard supports multiple widgets, with drag-and-drop reordering.
- Last-modified dashboard is restored on login; every configuration change is auto-saved.

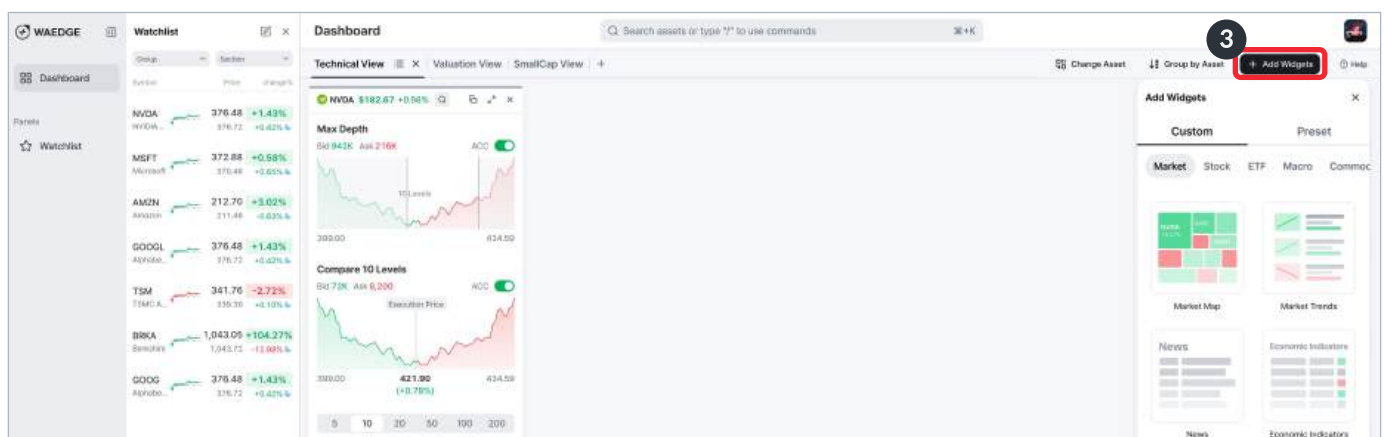
2.a. Add Widget flow

The Add Widget modal organizes widgets by asset class. Users first pick an asset context — Market Presets, Stock Presets, Order Book Presets, or a custom asset type (Stock, ETF, Macro, Commodities, FX) — and then select widgets from the corresponding catalog.

- ❶ Preset modes load a curated bundle of widgets with one click.
- ❷ Custom modes expose a searchable widget catalog grouped by dataset.

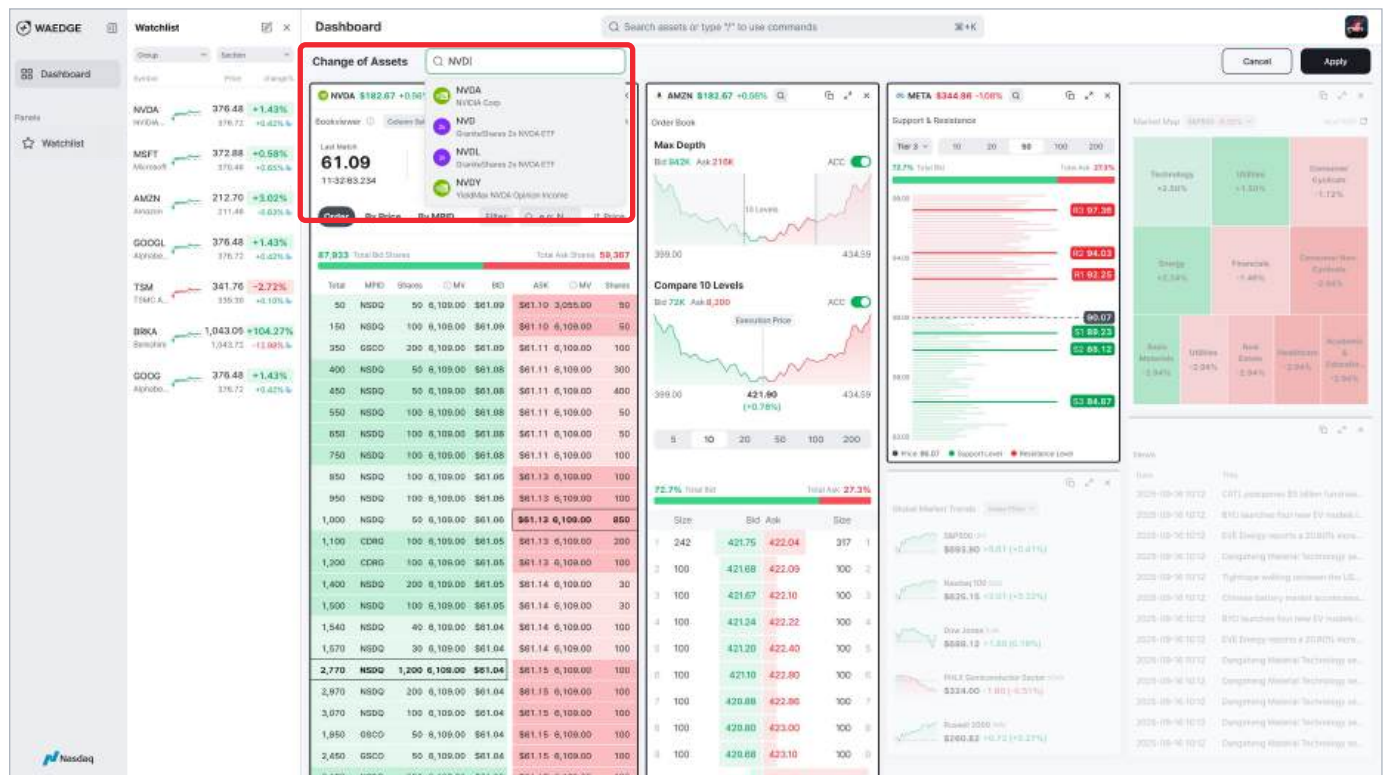
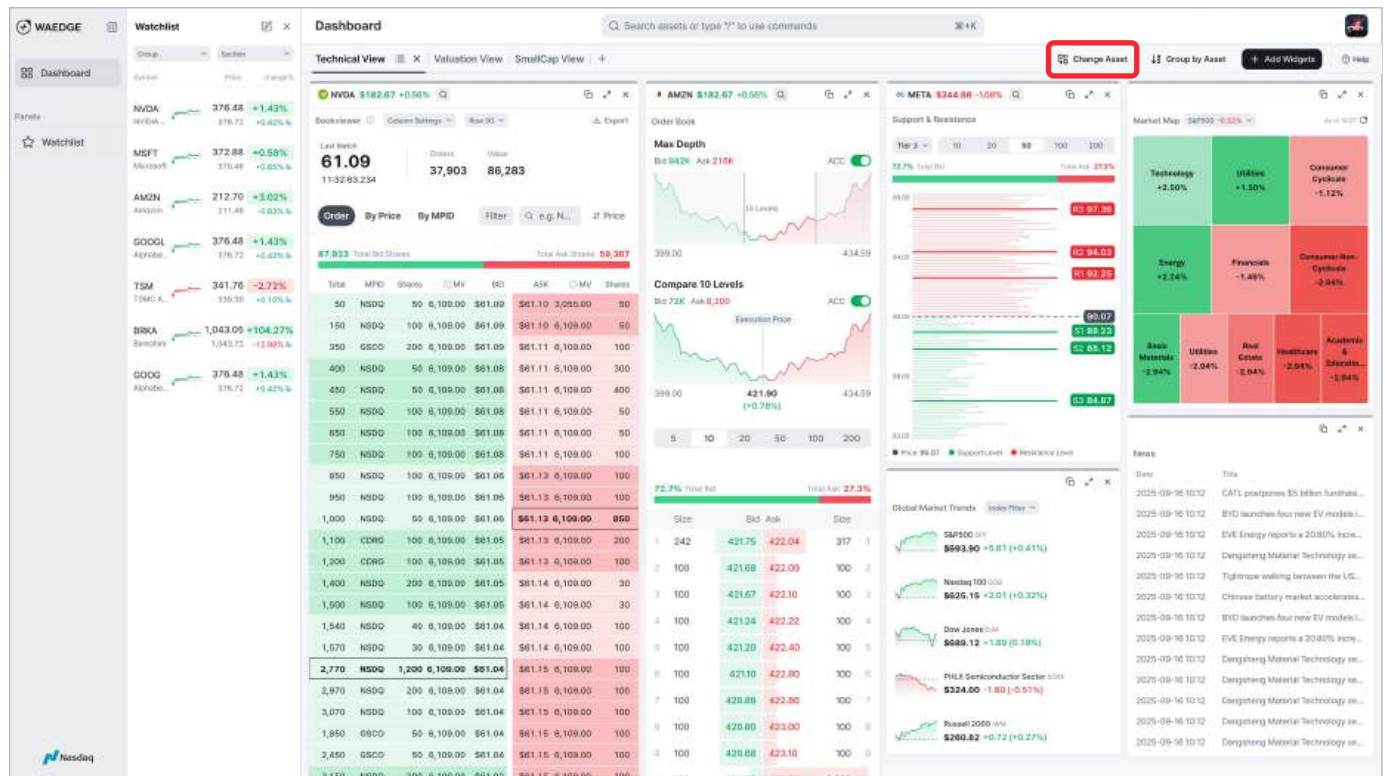


- ❸ Click [Add Widget] to build your own dashboard by adding and arranging widgets freely.



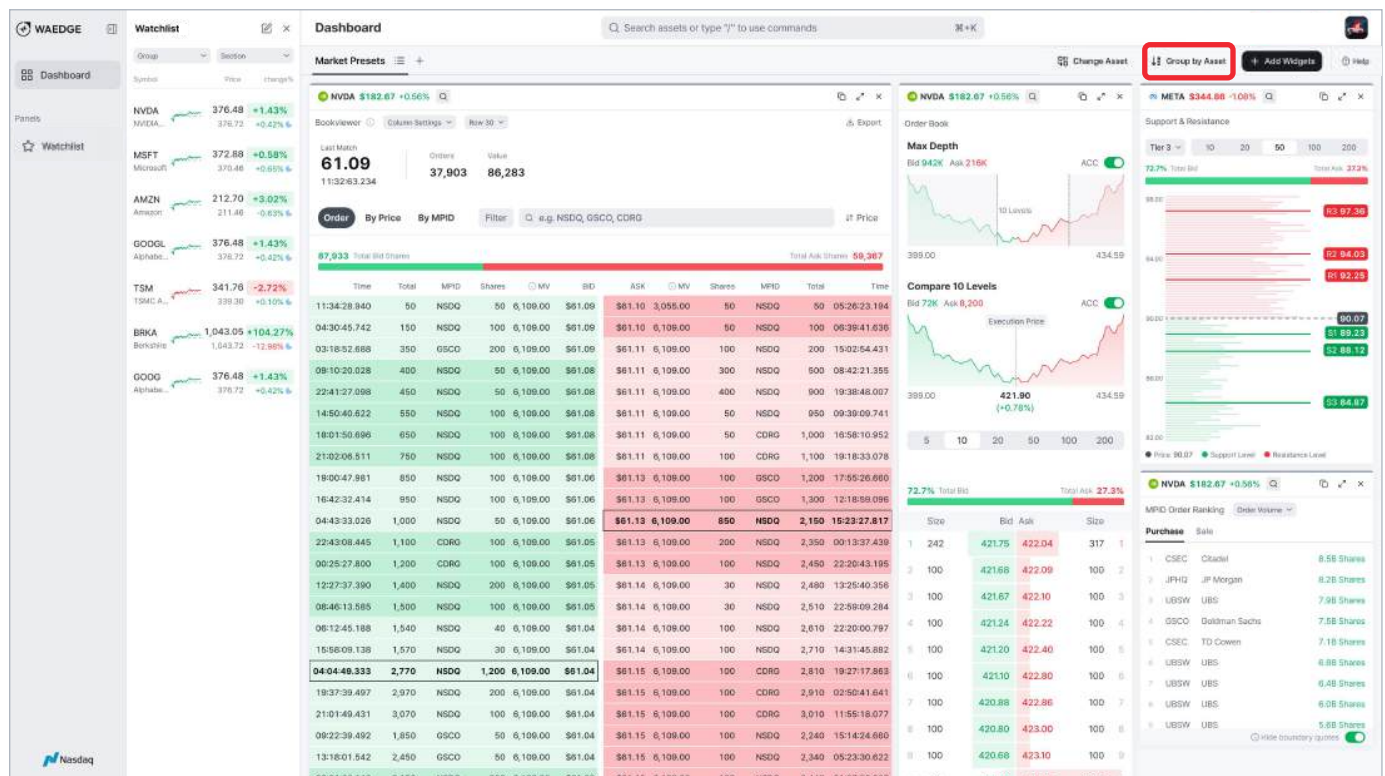
2.b. Change Asset

Users can select multiple asset-linked widgets and update their underlying asset in a single action. Charts, market data panels, order books, news feeds, and fundamental analysis widgets are automatically synchronized to the selected stock or ETF, eliminating the need to update each widget individually. This streamlines comparison and research workflows while preserving the existing dashboard layout and widget configuration.

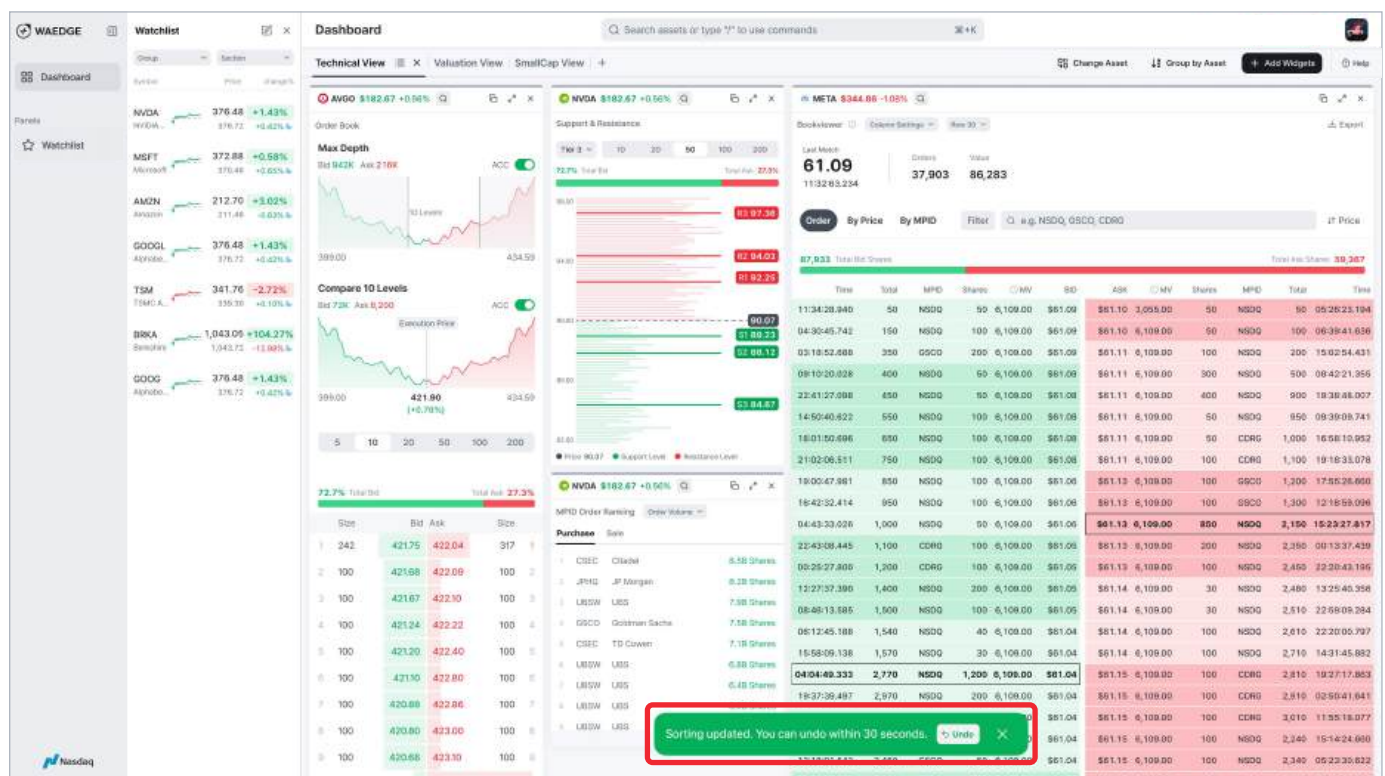


2.c. Group by Asset

A single click reorganizes every widget on the tab by asset, then by symbol, then by dataset, then by widget name. The previous custom layout can be restored from a 30-second Undo toast — a one-shot guardrail to prevent accidental loss of a hand-arranged workspace.



An Undo option is available immediately after the update. With a single click, users can revert the change and restore the previous widget configuration and layout, providing a safeguard against unintended modifications.



2.d. Widget layout controls

1 Asset Search

switch the stock, ETF, or other instrument displayed in an asset-bound widget.

2 Duplicate

create an identical instance, useful when comparing the same view across two tickers.

3 Full-screen

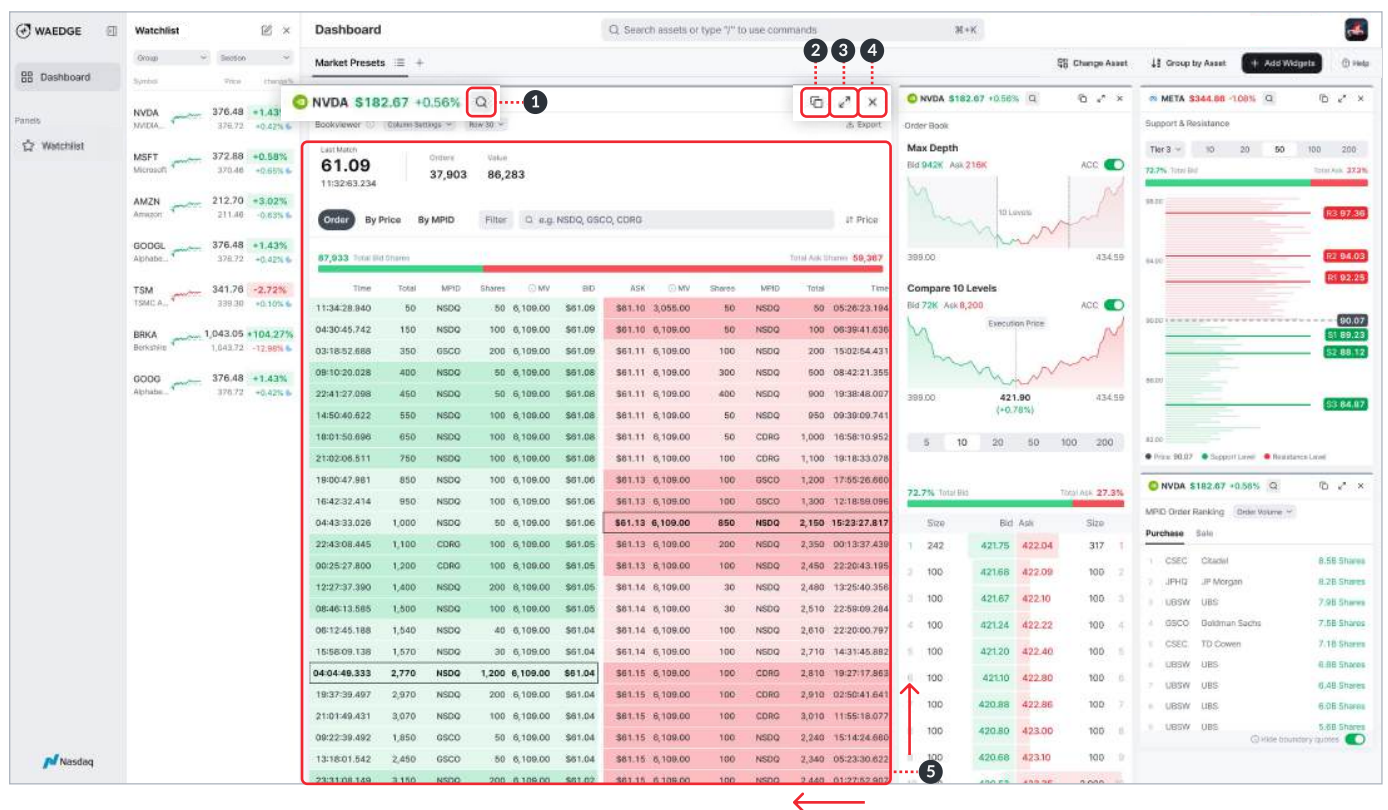
expand a single widget to the full dashboard canvas.

4 Remove

delete the widget from the tab.

5 Resize

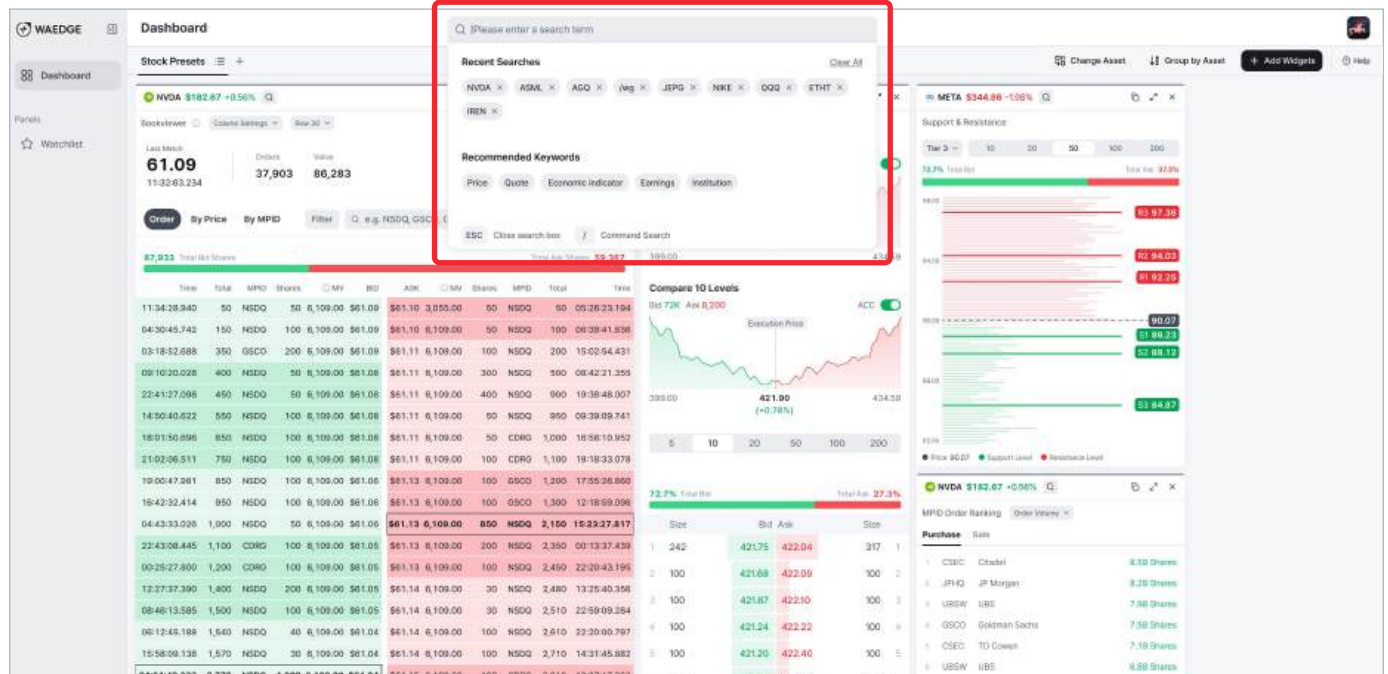
drag any edge to scale the widget layout reflows around it.



2.e. Unified search and slash commands

A single search bar at the top of every dashboard powers asset lookup, command execution, and quick navigation.

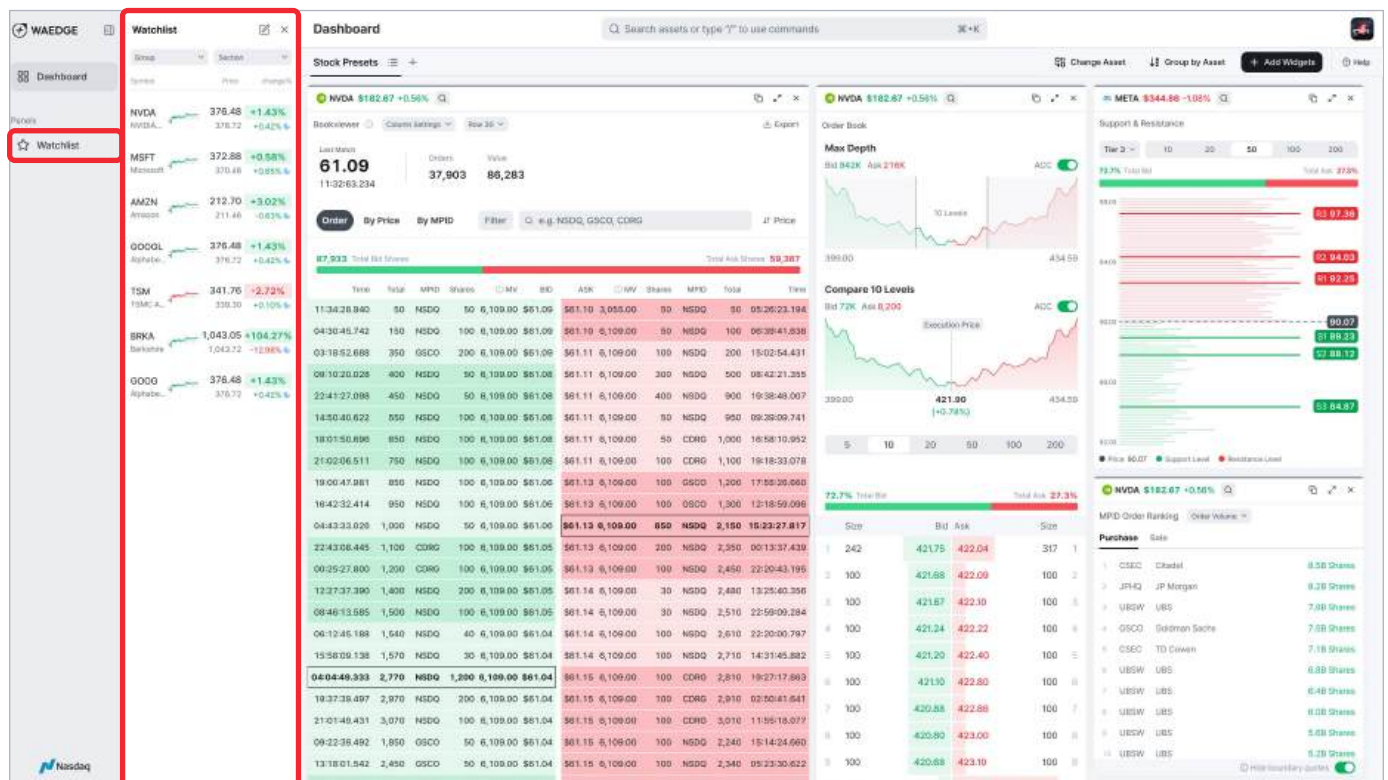
1. /wg [text] — widget search. Selecting a result adds the widget to the active dashboard.
2. Asset autocomplete shows symbol + name + image, with inline Add to Watchlist / Remove from Watchlist controls.
3. Recent search history (up to 10 entries) and recommended keywords (Price, Quote, Economic indicator, Earnings, Institution) are surfaced on focus.



2.f. Watchlist panel

The Watchlist panel on the left collapses to icon size, freeing more space for the dashboard.

The panel remembers its state per user.



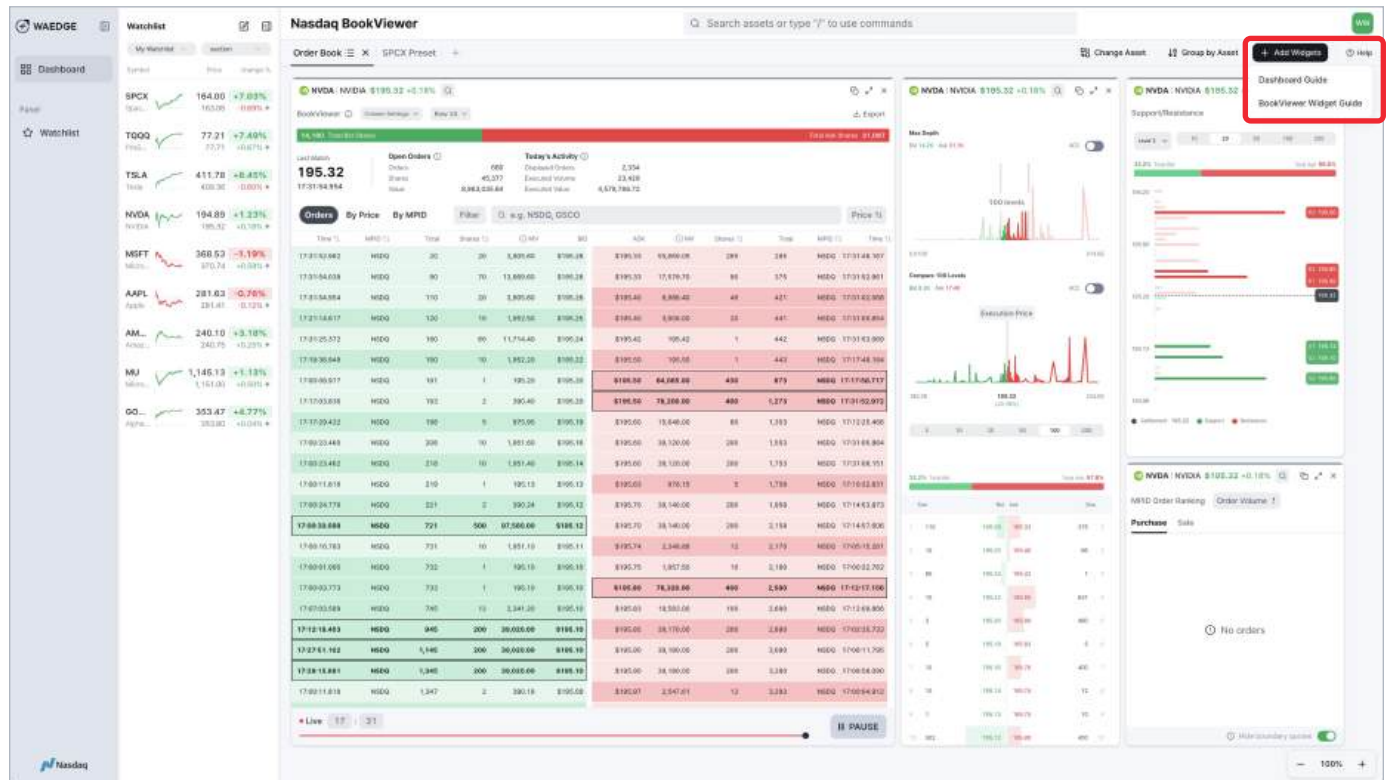
2.g. Help & User Guide

If you need assistance using WAEDGE, click Help in the upper-right corner of the dashboard.

From the Help menu, you can download the available user guides:

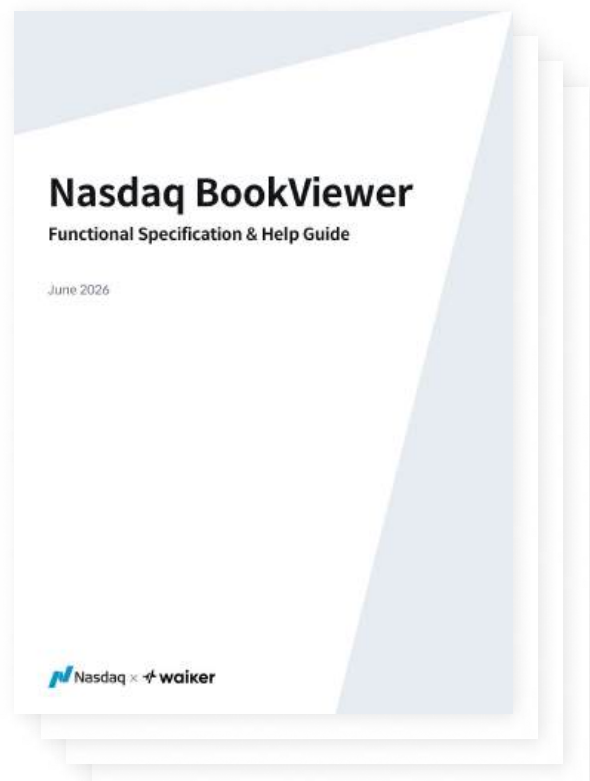
- **Dashboard Guide** – Learn how to create, organize, and manage dashboards and widgets.
- **BookViewer Widget Guide** – Learn how to use the Nasdaq BookViewer widget and understand its features and data.

Use these guides as a reference whenever you need more information about the platform or specific features.



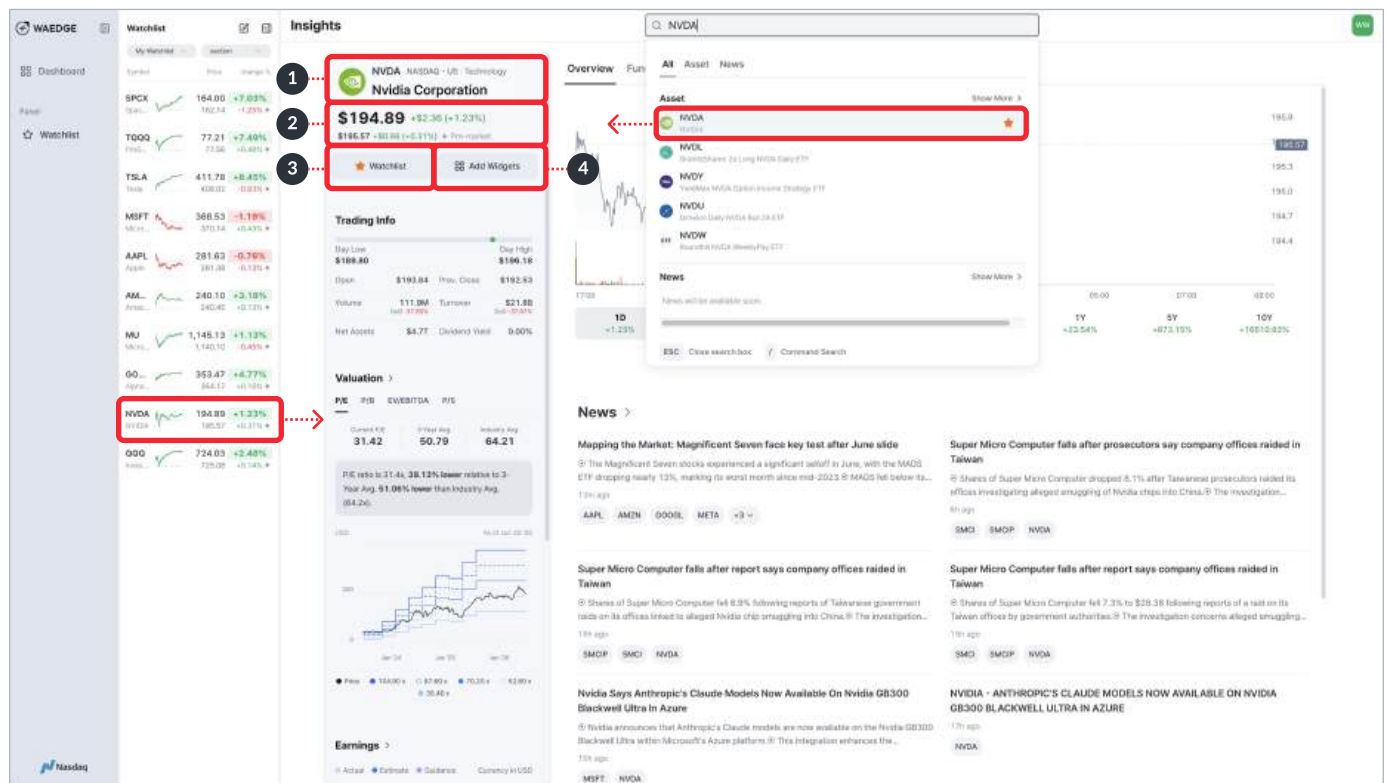
Dashboard Guide

BookViewer Widget Guide



3. Insight page

The Insight page is WAEDGE's comprehensive research hub for individual stocks and ETFs. Click any stock or ETF in the Watchlist or Unified Search to open its dedicated Insight page. Explore real-time market data, company fundamentals, news intelligence, peer comparisons, and a full suite of valuation indicators—all in one place.



1 Identity block

Symbol & Asset name, exchange (NYSE / NASDAQ), country, and Industry classification.

2 Primary price

Real-time during Regular session with delta highlight; outside the session, the most recent regular close is held.

- Sub-price strip** - Pre-market and After-hours quotes with their own deltas (Pre vs previous regular close, After vs current regular close).
- Session indicator** - sun icon for Regular session, moon icon for Pre/After, with a Closed state outside session hours.

3 Watchlist toggle

One-click add/remove on the active watchlist.

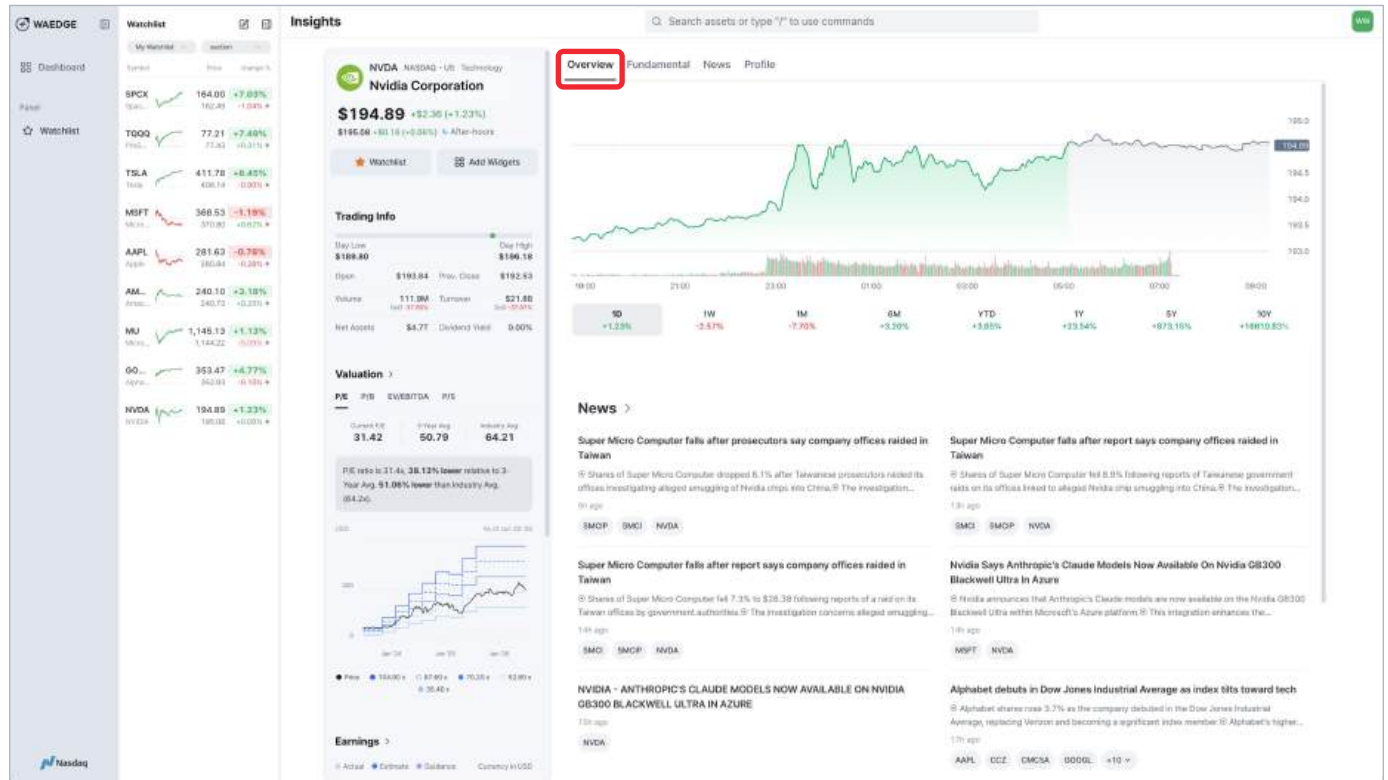
4 Add Widgets button

Creates a new tab on the Stock Presets dashboard pre-loaded with this symbol, so the analyst can move from page to live order-book view without retyping.

3.a) Stock

3.a.1) Overview

The Overview tab provides a quick snapshot of the selected Stock. View the latest price performance, key trading statistics, valuation highlights, recent earnings, analyst consensus, related news, and ETFs holding the asset—all from a single page.

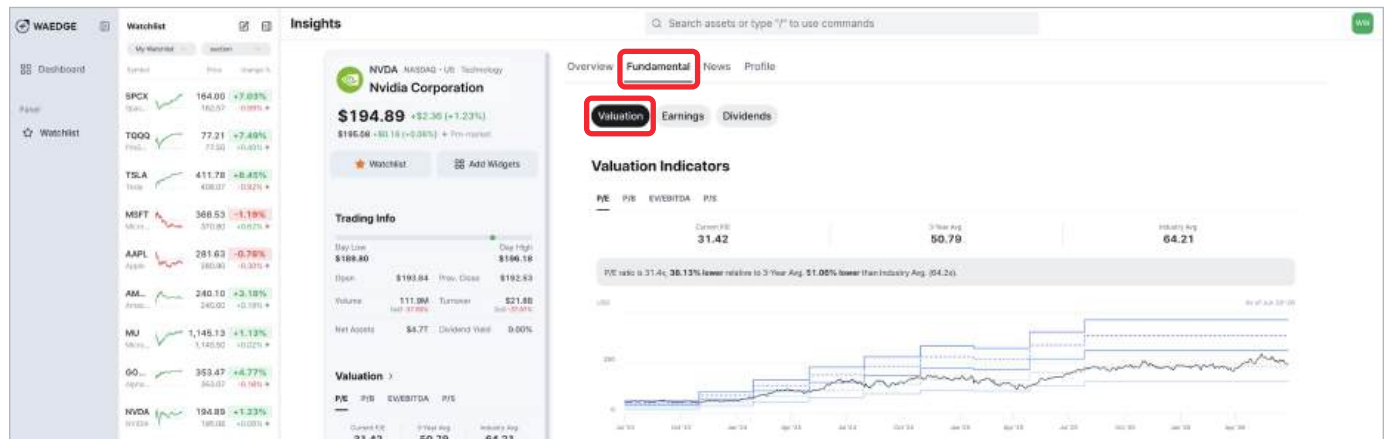


3.a.2. Fundamental

The Fundamental tab offers in-depth financial analysis through three dedicated sections: Valuation, Earnings, and Dividends.

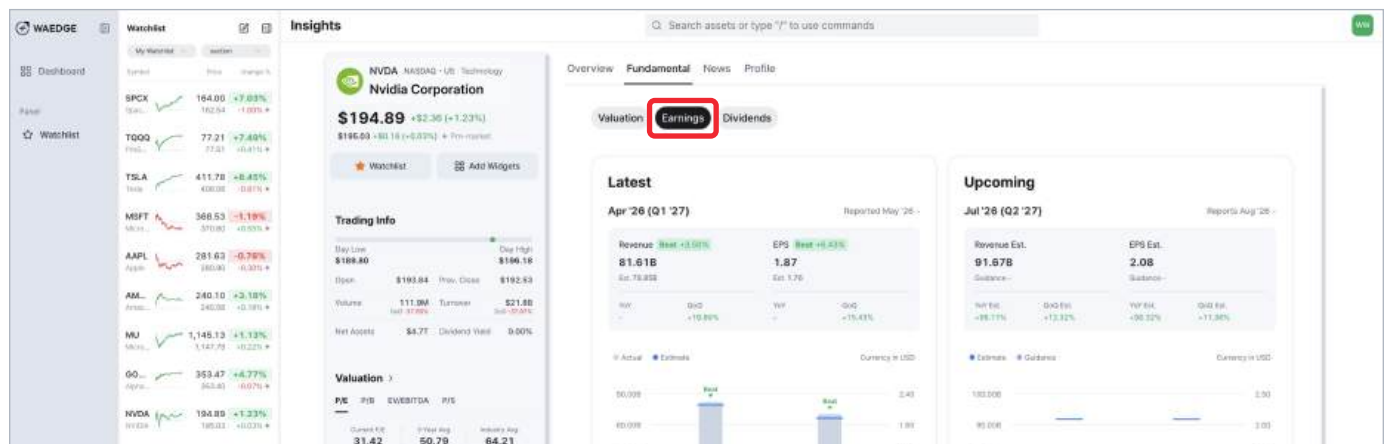
Valuation

Analyze the company's valuation using key metrics such as P/E, P/B, EV/EBITDA, and P/S. Compare the current valuation with historical averages and industry benchmarks to better understand relative pricing.



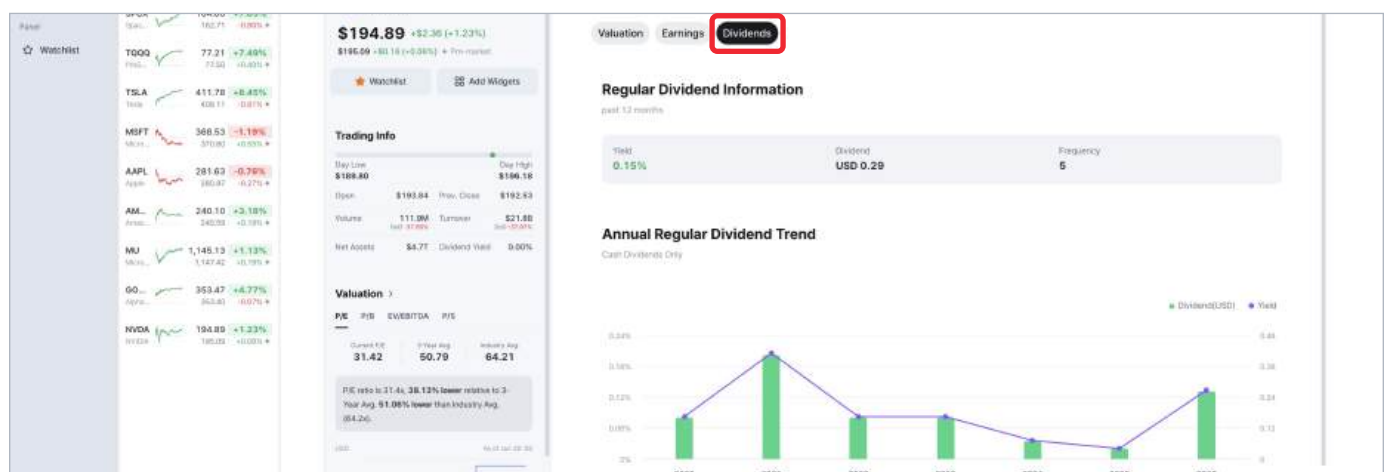
Earnings

Review historical and upcoming earnings results, including Revenue, EPS, analyst estimates, guidance, and earnings surprises. Interactive charts help visualize financial performance over time.



Dividends

Explore the company's dividend information, including Dividend Yield, Dividend Amount, Payment Frequency, annual dividend trends, and detailed dividend history with important payment and ex-dividend dates.



3.a.3. News

The News tab displays the latest news articles related to the selected stock or ETF. Stay informed with real-time headlines, summaries, publication times, and related ticker tags.

The screenshot displays the WAEDGE platform interface. On the left is a 'Watchlist' sidebar with various stock tickers and their price changes. The main area is titled 'Insights' and features a search bar at the top. Below the search bar, the 'News' tab is selected and highlighted with a red box. The news feed shows several articles, including 'Super Micro Computer falls after prosecutors say company offices raided in Taiwan' and 'Nvidia Says Anthropic's Claude Models Now Available On Nvidia GB300 Blackwell Ultra in Azure'. Each article includes a brief summary, a timestamp, and related ticker symbols. The right side of the main area shows the 'Profile' tab for NVIDIA Corporation, which is also highlighted with a red box. The profile section includes a company overview, market data, and a description of the company's business.

3.a.4. Profile

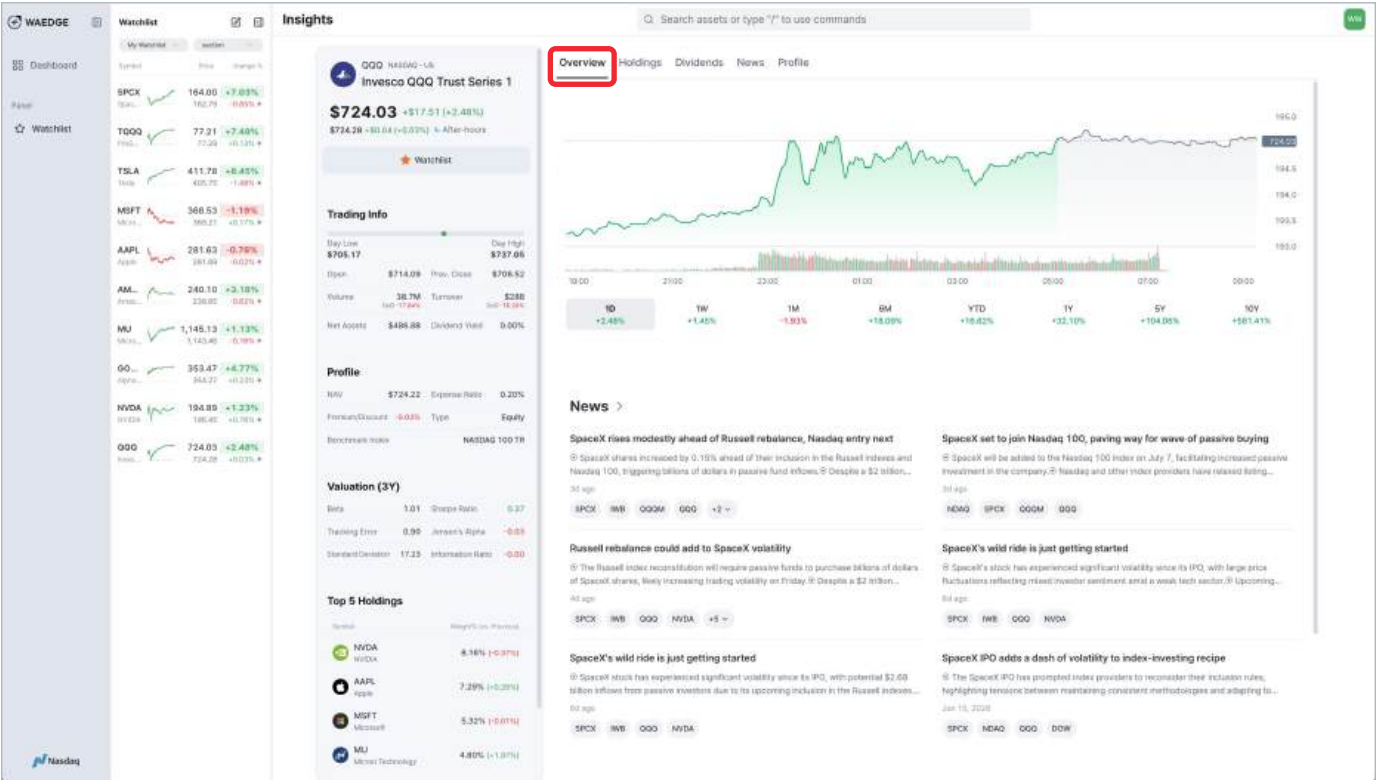
The Profile tab provides essential company information, including the company overview, market capitalization, industry classification, IPO date, fiscal information, shares outstanding, free float, and business description. You can also access the company's official website directly from this page.

The screenshot displays the WAEDGE platform interface, focusing on the 'Profile' tab for NVIDIA Corporation. The 'Profile' tab is highlighted with a red box. The profile section includes a company overview with key metrics such as Market Cap (\$4.66T), Shares Outstanding (24,200,000,000), and Free Float (95.96%). It also provides a detailed description of the company's business, stating that NVIDIA is an artificial intelligence (AI) infrastructure company engaged in accelerated computing. The profile section is organized into sections for 'Company Name', 'Market Cap', 'Industry', 'IPO Date', and 'Description'. The right side of the main area shows the 'News' tab, which is also highlighted with a red box. The news feed shows several articles, including 'Super Micro Computer falls after prosecutors say company offices raided in Taiwan' and 'Nvidia Says Anthropic's Claude Models Now Available On Nvidia GB300 Blackwell Ultra in Azure'. Each article includes a brief summary, a timestamp, and related ticker symbols. The left side of the main area shows the 'Insights' section, which includes a search bar and a list of related tickers.

3.b. ETF

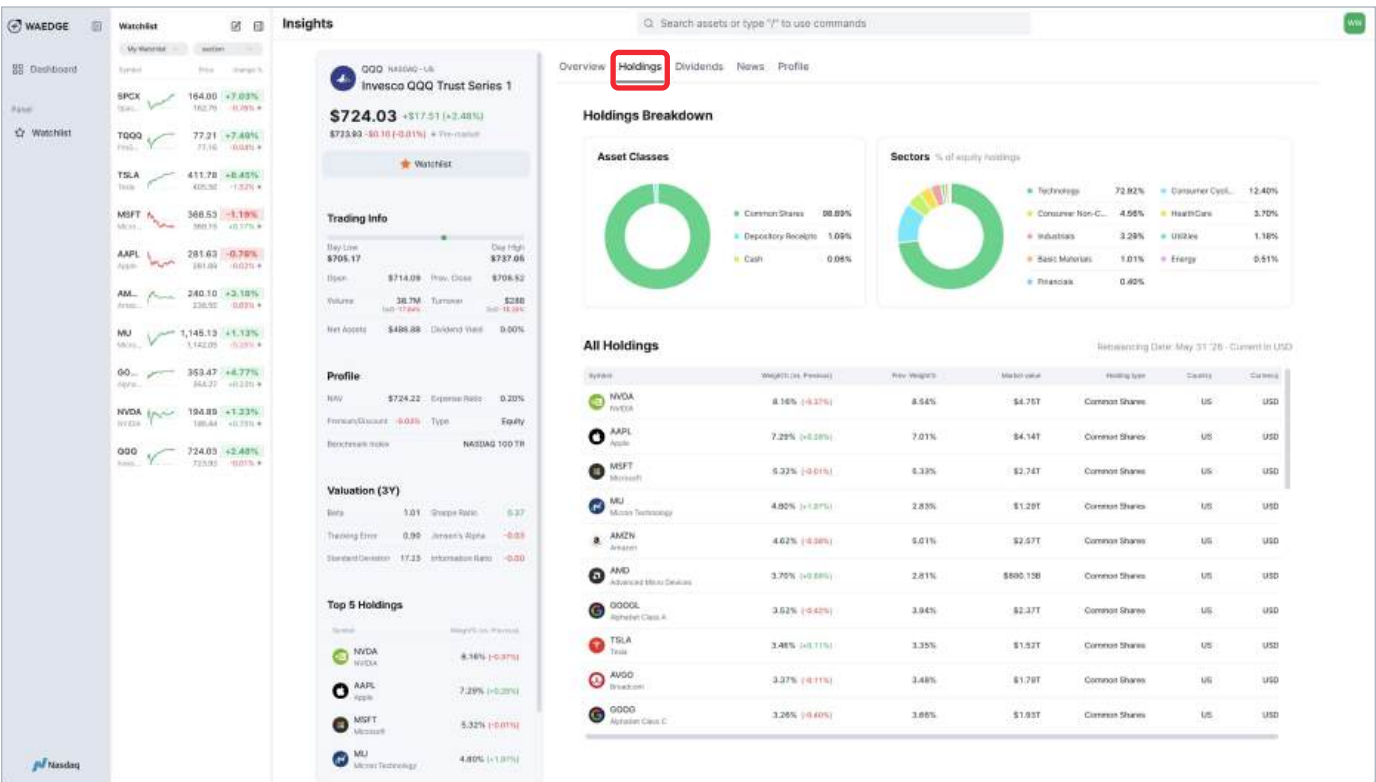
3.b.1. Overview

The Overview tab provides a quick summary of the selected ETF. View the latest price performance, key trading statistics, fund profile, risk metrics, top holdings, related news, and ETFs with similar holdings—all from a single page.



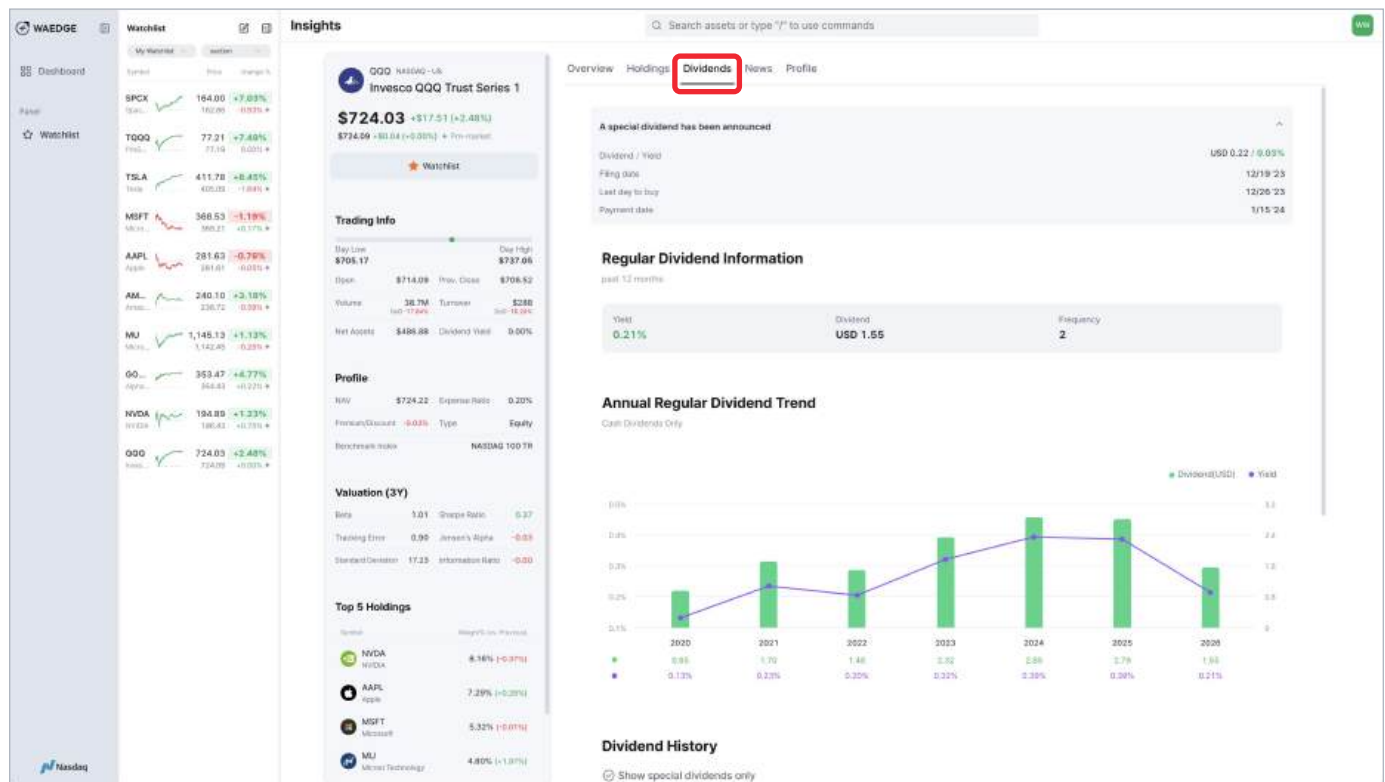
3.b.2. Holdings

The Holdings tab provides a detailed breakdown of the ETF's portfolio. Review asset allocation by asset class and sector, then explore the complete holdings list with constituent weights, weight changes, market values, holding types, countries, and currencies.



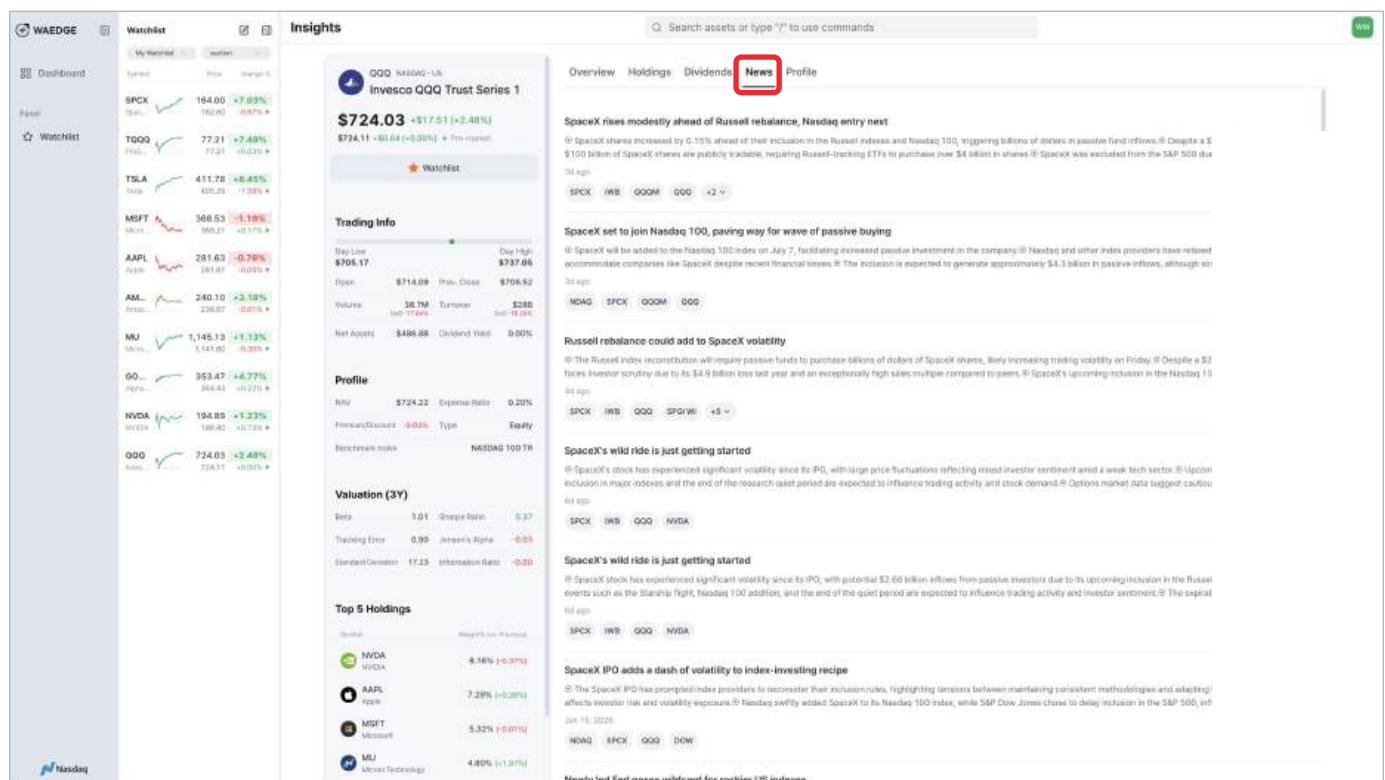
3.b.3. Dividends

The Dividends tab displays the ETF's dividend information, including special dividend announcements, dividend yield, distribution amount, payment frequency, annual dividend trends, and complete distribution history with key dates such as the last day to buy, ex-dividend date, payment date, and filing date.



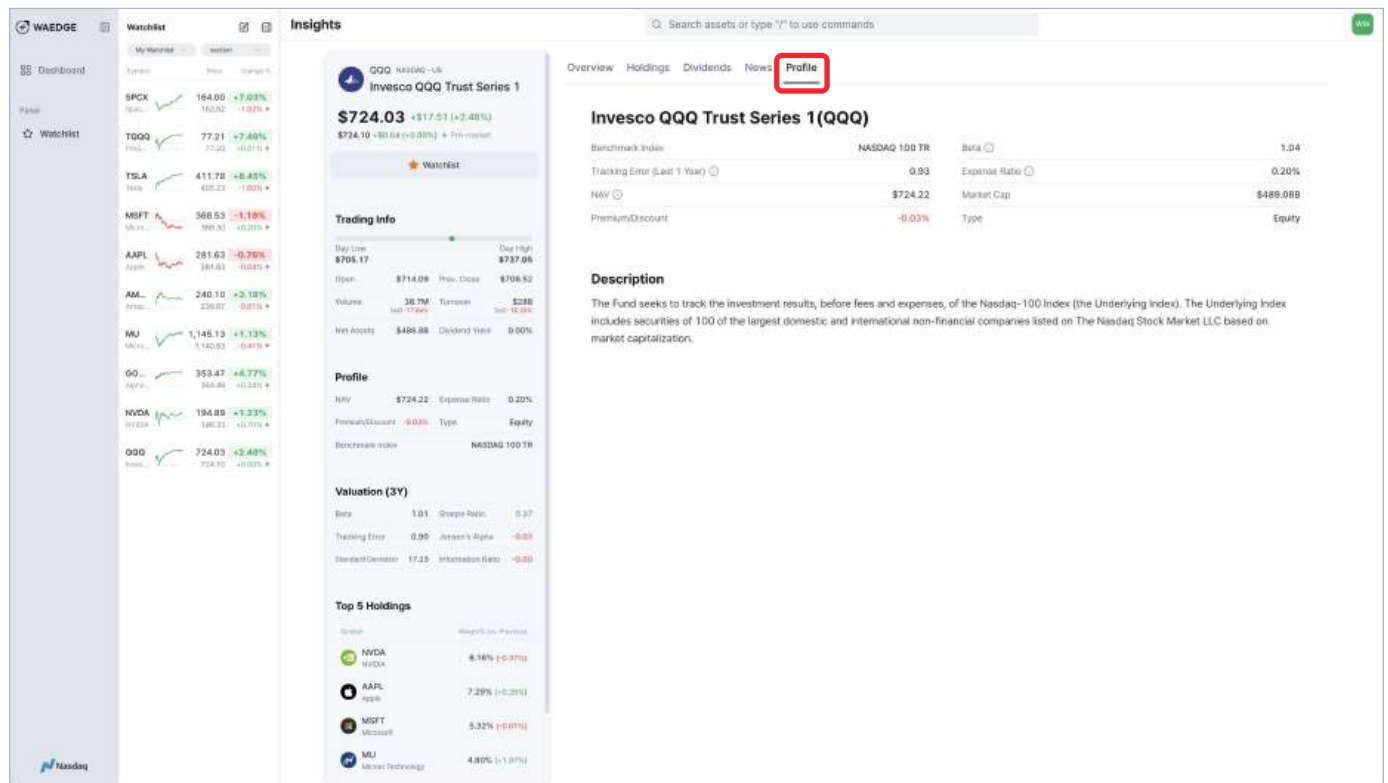
3.b.4. News

The News tab displays the latest news related to the selected ETF. When available, articles include headlines, summaries, publication times, and related ticker tags to help you stay informed about market events affecting the fund.



3.b.5. Profile

The Profile tab provides key information about the ETF, including its benchmark index, tracking error, NAV, premium/discount, beta, expense ratio, market capitalization, fund type, and an overview of the fund's investment objective and strategy.



4. Keyboard Shortcuts Overview

1 Zoom

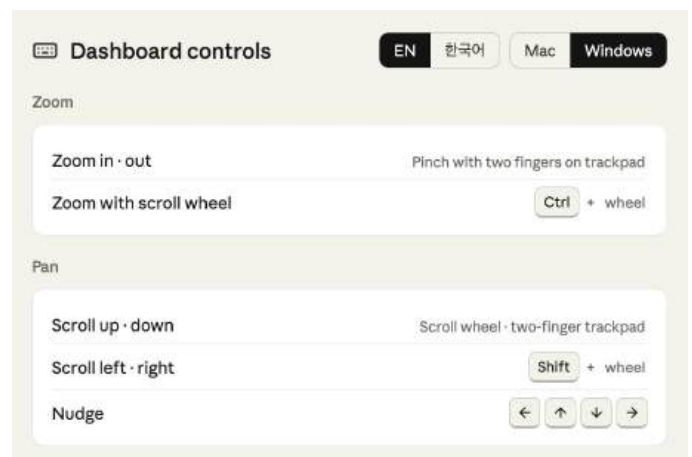
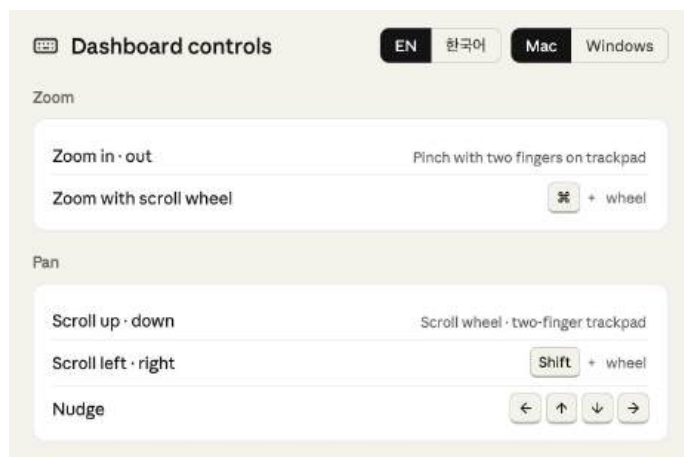
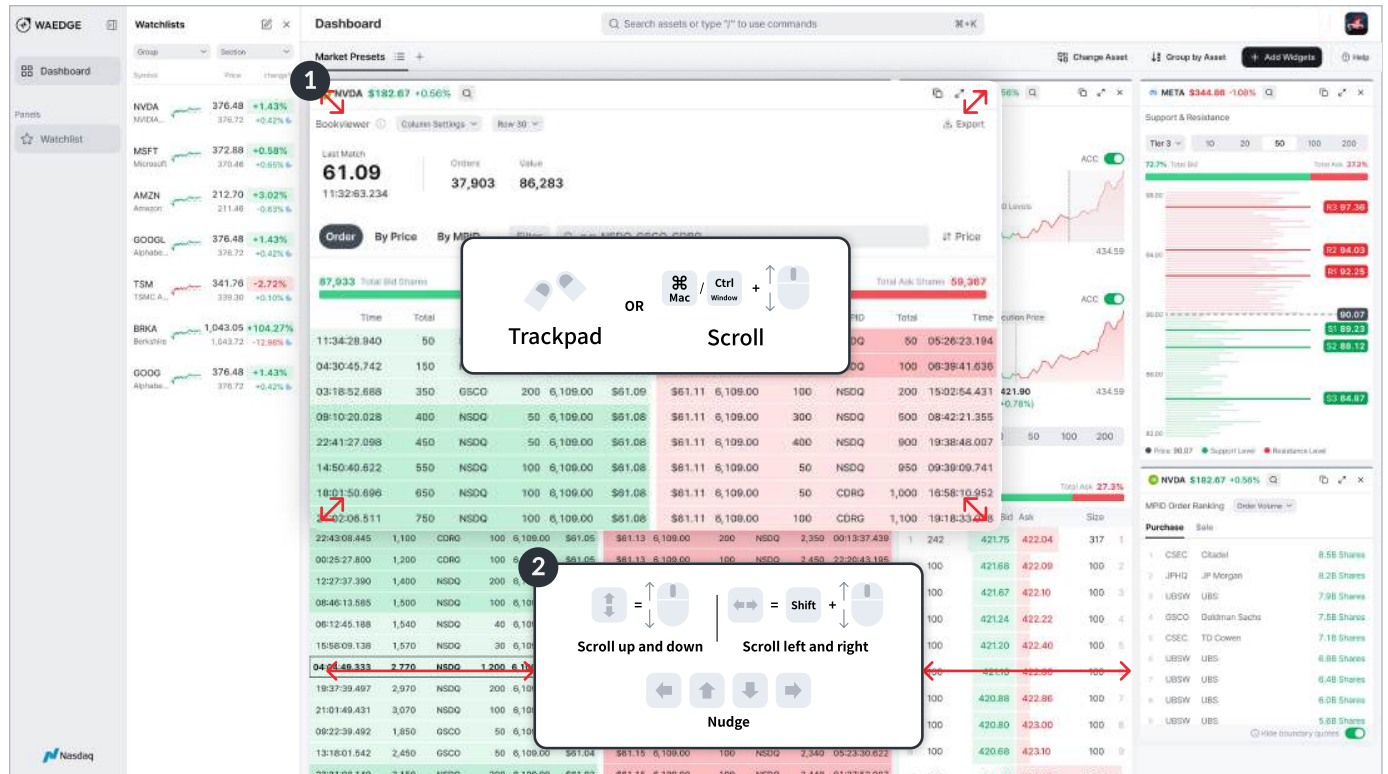
Pinch with two fingers on your trackpad to zoom in and out.

With a mouse, hold ⌘ (Mac) / Ctrl (Windows) and scroll the wheel.

2 Pan

Scroll to move up and down; hold Shift and scroll to move left and right.

Use the arrow keys (← ↑ ↓ →) to nudge the view a step at a time.



5. Compliance Note

Waiker WAEDGE powered by Nasdaq TotalView does not generate investment recommendations, advice, or buy/sell opinions. Every AI-driven output inside WAEDGE — including the AI Summary on the Stock Insight news module and the Consensus widget — is a data-derived signal that requires review and approval by a licensed professional (Private Banker, Registered Investment Advisor, Investment Strategist) before transmission to an end client.

The regulatory basis includes Article 6 of the Capital Markets Act, the six principles of the Financial Consumer Protection Act, and U.S. SEC Regulation Best Interest.