

# Institutional Data Coverage

Last Updated December 2025

## Managers Reporting Strategies Reported

Traditional Managers	2,670
Hedge Funds	2,195
Firm AUM Represented (\$B)	122,821
Institutional AUM Represented (\$B)	71,272

## Asset Flows Calculations

Bottom-up calculations based on reported strategies. Note that reporting managers do not always provide data on all strategies.

Covered Strategies Total AUM (\$B)	68,524
Covered Strategies Inst AUM (\$B)	37,573

## Investor Performance

### Reported Performance

Investors covered	798
Public Pension Plans covered	505
Endowments & Foundations covered	216
U.S. Investors covered	592
Non-U.S. Investors covered	206

### Estimated Performance

Endowments & Foundations covered	5,975
Corporate Pension Plans covered	14,029

## Diversity & Inclusion Data

Not all reporting managers provide demographic breakdowns of their Africa/South Africa 363 PM teams. Some provide qualitative data only.

Managers providing some level of D&I Data	618
Strategies providing some level of D&I Data	5,384

## Private Markets Data

GP Profiles	16,108
Fund Profiles	80,972

## Indexes

Index Families	69
Individual Indexes	5,213
OCIO Indexes	26

## Mandate Search Profiles

Completed: With Finalists and Winners for Trend Analysis	58,063
Open: Announced and Ongoing	5,610
Potential, Unannounced: Search/Replacement/Termination Recommended, Allocation Change, Investor Underweight Target, or Other Signal	4,925

## Supplemental Data

Nasdaq eVestment can be supplemented with data from our partners: Morningstar and Lipper for mutual fund data; Eurekahedge, BarclayHedge and HFR for hedge fund data.

## Strategies Reported

<b>Total strategies reporting:</b>		<b>31,044</b>	
By Region		By Asset Class	
US	8,633	Equity	13,709
Global & Multi-Regional	9,298	Fixed Income	7,562
Europe	1,541	Balanced/Multi-Asset	2,751
Canada	1,090	Hedge Funds	6,551
Asia Pacific	1,389	Alternatives	68
Japan	880	Real Estate	395
Australia	660	Categorized into granular universes for unparalleled precision:	
UK	461	594 Traditional Universes	
Africa/South Africa	392	112 Hedge Fund Universes	
		29 ESG Universes	

## Vehicle Coverage

UCITS Funds	11,291
CITs	1,218

## Holdings Data

Equity Strategies Covered	7,689
---------------------------	-------

## Investor Profiles

With asset allocations, contacts and manager rosters.

Corporate Pension Plans	8,717
Public Pension Plans	1,114
Endowments & Charities	10,744
Union/Multi-Employer Plans	1,083
Family Offices (Contacts Only)	1,599
Other	4,704

## Consultant Profiles

With contacts, client rosters, ratings, recommendations and mandates

Consultants covered	233
---------------------	-----

## Consultant Intelligence

Manager Ratings & Investment Recommendations	25,092
Consultant-Authored Documents: Including allocation studies, manager evaluations and fee studies	76,616
Aon ODD Reports	1,000+

Interact with this data through our cloud-based platforms or your own applications with our APIs.

Learn more: [nasdaq.com/solutions/evestment](https://nasdaq.com/solutions/evestment)

**Disclosure:**

© 2026 Nasdaq, Inc. The Nasdaq eVestment™ is a trademark of Nasdaq, Inc. in the U.S. and other countries. All rights reserved. This communication and the content found by following any link herein are being provided to you by Nasdaq eVestment, a business of Nasdaq, Inc. and certain of its subsidiaries (collectively, "Nasdaq"), for informational purposes only. Nothing herein shall constitute a recommendation, solicitation, invitation, inducement, promotion, or offer for the purchase or sale of any investment product, nor shall this material be construed in any way as investment, legal, or tax advice, or as a recommendation, reference, or endorsement by Nasdaq. Nasdaq makes no representation or warranty with respect to this communication or such content and expressly disclaims any implied warranty under law. At the time of publication, the information herein was believed to be accurate, however, such information is subject to change without notice. This information is not directed or intended for distribution to, or use by, any citizen or resident of, or otherwise located in, any jurisdiction where such distribution or use would be contrary to any law or regulation or which would subject Nasdaq to any registration or licensing requirements or any other liability within such jurisdiction. By reviewing this material, you acknowledge that neither Nasdaq nor any of its third-party providers shall under any circumstance be liable for any lost profits or lost opportunity, direct, indirect, special, consequential, incidental, or punitive damages whatsoever, even if Nasdaq or its third-party providers have been advised of the possibility of such damages. 0348-26

