

Nasdaq MarketFlex™ Index (NDXMFLX™)

ELEVATOR PITCH



NASDAQ INDEX SOLUTIONS FOR INSURANCE CARRIERS

10-SECOND PITCH

The Nasdaq MarketFlex Index (the “Index” or “MarketFlex”) is a Nasdaq-100®-based strategy that adjusts its volatility to align more closely with that of the broader US market via the Nasdaq US 500 Large Cap™ Index (NQUS500LC™), ultimately aiming to improve participation rates for investors.

30-SECOND PITCH

MarketFlex is ideal for investors looking for exposure to the Nasdaq-100 but with more competitive participation rates, which are similar to the rates offered by other large cap US equity benchmarks.

↔ Access to the Nasdaq-100®

Through its core allocation to the Nasdaq-100 Index®, investors gain access to leading innovative companies listed on the Nasdaq Stock Market®.

≈ Improved Participation Rates

By targeting the volatility level of the Nasdaq US 500 Large Cap, the Index's volatility is consistent with other large cap US equity benchmarks. This can lead to improved participation rates that closely resemble those of other broad market indexes.

📊 Cutting-Edge Risk Management

The Index forecasts volatility trends and adjusts its equity exposure using Salt Financial's proprietary truVol® Risk Control Engine (RCE).

60-SECOND PITCH

MarketFlex employs a unique strategy combining three main components:

↔ Access to the Nasdaq-100

- MarketFlex tracks the volatility of the wider market while delivering exposure to the Nasdaq-100, a globally recognized index of 100 of the most innovative large cap companies listed on the Nasdaq Stock Market.
- A differentiated US large cap equity benchmark, the Nasdaq-100 Index represents a unique mix of sector exposures, and it should be an option for every investor seeking a compelling large cap growth or large cap core investment solution.

≈ Improved Participation Rates

- The Index targets the volatility level of the Nasdaq US 500 Large Cap Index to more closely align option pricing to that of other large cap US equity benchmarks.
- MarketFlex applies a fixed annualized 2% decrement daily, acting as a synthetic dividend and leading to improved option pricing and better participation rates.

📊 Cutting-Edge Risk Management

- The Index forecasts volatility trends and adjusts its equity exposure using Salt Financial's proprietary truVol® Risk Control Engine (RCE).
- MarketFlex employs a volatility adjustment factor, which evaluates MarketFlex's volatility relative to the target volatility of Nasdaq US 500 Large Cap Index and adjusts the target exposure daily.

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