The DWA Platform is a complete research solution for advisors—from broad market insights, portfolio management tools and investment models, to custom rankings and alerts for securities, ETFs, Indices and Mutual Funds.

Our US-based analyst team strengthens the platform experience with daily research that helps to directly influence 78% of the investment decisions made by thousands of advisors.

The platform is available today as a desktop and mobile app, both of which can be customized to fit your investment management processes.

- **U.S.-Based Analyst Team**: for consultations on market trends, sector rotation insights, and recommendations on equities, ETFs, mutual funds and options.
- **Market Research**: daily analysis on issues and trends affecting the global markets; includes educational videos and webinars.
- **Asset Allocation**: ranks macro asset classes, sectors and industries to help properly allocate portfolios across the major asset classes; the rankings emphasize strength, based on trends in the global capital markets.
- **Custom Alerts on Important Price Levels**: for 28,000 global stocks, 5,000 ETFs / Indexes and 19,000 mutual funds.
- **Technical Ratings on Stocks; Fund Scores (ETFs, Mutual Funds)**
- **Database of Reports**: Technical Indicator, Change in Trend, Daily Breakout, Buying Climax and Sell on Rally.
- **Custom & Pre-made Portfolio Screener**: ranks securities by Relative Strength to help build an objective story; can include 401k rosters, favored ETFs, or top holdings from a favored index, ETF or mutual fund.
- **100+ Guided Model Portfolios**: available to help reduce the complexity of asset allocation; include strategies built with ETFs, US and international equities, and ADRs.
- **Provider-Specific ETF Models**: access to iShares, First Trust, State Street, and Guggenheim models, with the ability to set up email alerts on model changes.
- **Mutual Fund Team Builder Tool**: helps zero in on investment choices that account for relative strength opportunities while also helping to manage relative risk in an allocation.
- **Full Charting Package**: out of the box and custom charts cover investment products and instruments, indicators, and market and peer relative strengths.
- **Stock, ETF and Mutual Fund Query tool**: Stock, ETF and Mutual Fund Query tool.
**MARKET RESEARCH BENEFITS**

- Gain distinctive insights by reading the Daily Equity Report with commentary on timely technical developments across all major segments of the global capital markets.
- Receive timely and actionable ideas from the Daily Equity Roster and Daily Option Ideas.

**ABOUT NASDAQ DORSEY WRIGHT**

Nasdaq Dorsey Wright (DWA) has provided research and investment solutions to financial professionals for over 30 years. Our research platform, SMA/UMA strategies, indexes, and team of analysts continue to help advisors build and protect client wealth by reducing the complexity of asset allocation and client relationships.

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