

# New Basket Request Functionality in Member Portal

## Custom Basket Futures

Nasdaq Nordic has introduced a new feature in the Member Portal that allows trading and clearing participants to request the listing of **Custom Basket Futures (CBFs)** directly through a dedicated user interface.

This enhancement streamlines the workflow for initiating CBF listing requests, creating baskets, and tracking submissions - replacing manual email-based processes with a fully digital solution.

### Key Benefits

- **Faster Request Handling**  
Direct submission to Nasdaq Product Management team, reducing processing time.
- **Use Your Existing Identifiers**  
The portal supports Bloomberg, RIC, and ISIN as identifiers, enabling seamless input of basket constituents directly from members' internal systems.
- **Work the Way You Prefer**  
Submit baskets using %-weights or unit quantities. The portal intelligently transforms weights into units, making basket setup faster and more intuitive.
- **Real-Time Validation**  
The portal validates basket composition instantly, ensuring all criteria (such as broad/narrow-based rules for U.S. baskets, max constituent weight, CBF stock universe eligibility) are met before submission.
- **Easy Copy-Paste Input**  
Copy your basket straight from Excel or similar tools and paste it into the Member Portal. The system automatically interprets and populates the full composition - no manual entry needed.

### How It Works

1. **Navigate to "CBF Request" in Member Portal**  
Accessible under the "My Firm" section in the Member Portal.
2. **Create a New CBF Request**  
Enter basket details such as return type, currency, components, units or weights, and futures contract details such as the requested expiration month.

### 3. Submit the Request

The request is routed to Nasdaq for review and initiation of the CBF listing process.

### 4. Track Progress

Status updates include Submitted, In Progress, and Completed.

### 5. Finalization

Once approved, the CBF is scheduled for listing on Nasdaq.

## Get Access

- **For existing users of Nasdaq Member Portal**

Simply request the “CBF Role” via the portal or contact your Member Portal administrator within your firm.

- **For new users of Nasdaq Member Portal**

Simply go to the Member Portal start page, click “Create Account” and request the CBF role to be added to your newly created user account.

## Contact:

For questions regarding the new feature or assistance with a request:

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<https://www.nasdaq.com/solutions/custom-basket-futures-and-forwards>

