

Undertaking in connection with admission of exchange traded notes on Nasdaq Stockholm

Pursuant to Chapter 13, Section 3 of the Securities Market Act (2007:528), a financial instrument may be admitted to trading upon a decision by Nasdaq Stockholm AB (the "Exchange"). Such a decision is made upon an application by an issuer and provided that the issuer meets the admission requirements implemented by the Exchange. The requirements include that the company, in connection with an application, shall sign an undertaking stating that it will comply with the rules of the Exchange.

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Company

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Company registration number

has applied for admission to trading of exchange traded notes on Nasdaq Stockholm and hereby declares that the company accepts the Exchange's rules for exchange traded notes, as applicable from time to time, as they are presented in Nasdaq Stockholm Rule Book for Issuers of Exchange Traded Notes (the "Rulebook"). In addition to this, the company undertakes to comply with the Rulebook during the time the company's exchange traded notes are admitted to trading on Nasdaq Stockholm and to submit to any sanctions that may be imposed upon violation of the Rulebook, in accordance with section 5 of the Rulebook.

The company is hereby also informed about its disclosure obligations according to relevant Union law - Regulation (EU) no 2017/1129 (prospectus regulation), Directive 2004/109/EC (transparency directive), Regulation (EU) no 596/2014 (market abuse regulation) and Regulation (EU) no 600/2014 (markets in financial instruments).

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Date

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Place

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Authorized corporate signature

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Authorized corporate signature

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Clarification of signature

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Clarification of signature

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