

# Nasdaq Derivatives Academy: Clearing Essentials

Powered by Financial Training Partner

## Learn the basics of derivatives, clearing and risk management

If you are looking to learn about equity derivatives, clearing and risk management and get practical tutorials on how to access and use information in Nasdaq's systems, then this course is for you. Nasdaq Clearing Essentials is a tailor-made course with content based on frequently asked questions from market participants. The course is especially suitable for back-office and operations personnel working with derivatives and clearing.

## Key Benefits

### E-learning Available 24/7

Enroll in the course and access all the educational content on demand for full flexibility and control over your learning path.

### Learn from the Experts

Our instructors are recognized professionals with many years of experience, offering comprehensive knowledge and practical understanding.

### Hands-on Training

In addition to the theoretical content, this course offers hands-on tutorial videos that can be applied directly into day-to-day practice.

## How to Enroll



### Step 1

Go to our website and register for the course



### Step 2

Complete the course and pass the examination



### Step 3

Receive your diploma

## Contact Us

Please contact us if you have any questions or would like to know more about this course.

Email:

[derivativesacademy@nasdaq.com](mailto:derivativesacademy@nasdaq.com)

Visit our website:

[nasdaq.com/derivatives-academy](http://nasdaq.com/derivatives-academy)

## Course Offering

Suitable for:	Course Offering	What You'll Learn
Back-office, derivatives and clearing operations personnel working with equity derivatives, clearing and risk management	<ul style="list-style-type: none"><li>▪ 100% self-paced on-demand digital course in English</li><li>▪ 4-5 hours estimated completion time</li><li>▪ Pre-recorded lectures divided into a library of comprehensive modules</li><li>▪ Final exam and certificate of completion</li></ul>	<ul style="list-style-type: none"><li>▪ Introduction to options and futures</li><li>▪ Margin systems and operational risk management on derivatives</li><li>▪ Clearing and Central Counterparty Clearing House</li><li>▪ Nasdaq Clearing daily clearing and cash settlement cycle</li><li>▪ Collateral Management<ul style="list-style-type: none"><li>– How to instruct cash callback</li><li>– How to instruct instrument callback/deposit</li><li>– How to instruct internal transfer</li><li>– How to check collateral surplus/deficit</li><li>– How to check monthly interest</li><li>– How to check NDR (Nasdaq daily rates)</li></ul></li><li>▪ Cash Optimization process</li><li>▪ Trade management and fees<ul style="list-style-type: none"><li>– How to find account and positions</li><li>– How to close out the position</li><li>– How to exercise the position</li><li>– How to find instruments and their fixing prices</li><li>– How to rectify, give-up, split and multi-edit the trade</li></ul></li><li>▪ Clearing reports<ul style="list-style-type: none"><li>– How to retrieve the reports</li><li>– What information is reflected in most used reports</li></ul></li><li>▪ Introduction to Margin Simulations<ul style="list-style-type: none"><li>– Overview of accounts, margin simulations and settings</li></ul></li></ul>

All educational content has been produced in close collaboration between Financial Training Partner A/S and Nasdaq to ensure suitable knowledge and training is offered.

Visit [nasdaq.com/derivatives-academy](https://nasdaq.com/derivatives-academy) to register for the course.

## About Financial Training Partner

Financial Training Partner A/S is a Danish based firm and has delivered financial courses and tailor-made education to institutions across Scandinavia since 2002. The company was founded by Jørgen Andresen, CEO, and offers an extensive portfolio of financial courses and certification programs within risk management, derivatives, portfolio management and fixed income etc. The instructors all have a solid and practical experience from the financial sector and use reality-based case studies in combination with in-depth theoretical knowledge in their training. For more information, please visit [www.financialtp.com](http://www.financialtp.com).