Regulatory Notice

Date: 1 June 2023

Changes to the Nasdaq Stockholm Rulebook for Issuers of Fixed Income Instruments

Nasdaq Stockholm AB (hereafter referred to as the “Exchange”) has decided to make changes to the Nasdaq Stockholm Rulebook for Issuers of Fixed Income Instruments (the “Rulebook”). The changes will enter into force on 1 July 2023.

In addition to updates of editorial nature, the key changes are summarised below.

- A new Section 2.2.3(iii) has been added, exempting issuers from the requirement in Section 2.2.2 to have published annual accounts if they seek admission to trading of certain participation debentures (Sw. vinstandelslån or kapitalandelslån) issued by alternative investment funds.
- Section 2.2.4 has been aligned with the equivalent requirement in the Nasdaq Stockholm Rulebook for Issuers of Shares.
- Section 2.4.2 and 2.6.2 have been removed as these requirements are discontinued.
- Section 2.4.3, 2.4.4, 2.5.2, 2.5.3, 2.6.3, 2.6.4, 2.7.2 and 2.9 have been removed as equivalent requirements are set out in relevant laws and regulations, including Regulation (EU) 2017/1129 and Regulation (EU) 1286/2014.
- Section 2.6.1 has been removed as tailor-made products fall within Section 2.4.
- A new Section 2.8 has been added with additional admission requirements for participation debentures.

Entry Into Force

The updated Rulebook will enter into force as of 1 July 2023.

The Rulebook is available for download on the following website:

https://www.nasdaq.com/market-regulation/nordics/stockholm