
ADMISSION FORM B

REQUEST FOR ADMISSION ASSESSMENT

The Issuer,
, hereby requests an admission assessment by Nasdaq Stockholm.

Place

Date

.....
Authorized corporate signature

Clarification of signature

Attachments: Completed sanctions screening form, issuer's certificate of incorporation and corporate structure diagram

ABOUT THE ADMISSION FORM

“Admission Form A – Request to Initiate Admission Process” constitutes the start for the Exchange’s process for new issuers who intend to apply for admission to trading of shares on Nasdaq Stockholm. Admission Form A, including applicable attachments, must be signed and submitted to the Exchange (iss@nasdaq.com).

This “Admission Form B – Request for Admission Assessment” constitutes the basis for the Listing Committee’s assessment regarding the Issuer’s fulfillment of the listing requirements and whether conditions exist for approval of the Issuer’s shares for admission to trading. Admission Form B must be signed and submitted to the Exchange no later than five (5) business days before the request is to be considered by the Listing Committee.

“Admission Form C – Application for Admission to Trading” is the Issuer’s application for admission to trading. Admission Form C must be signed and submitted to the Exchange no later than one (1) business day before the first day of trading.

Definitions:

Code – the Swedish Corporate Governance Code

Companies Act – the Swedish Companies Act (SFS 2005:551)

DCP – Distribution Compliance Period

Exchange – Nasdaq Stockholm AB

Issuer – the issuer to whom the request relates

Listing Auditor – an authorized public accountant, engaged by the Issuer, who conducts an examination of whether it is appropriate to approve and admit the Issuer’s shares for trading on Nasdaq Stockholm. Details of Listing Auditors can be found on Nasdaq’s website.

Listing Committee – Nasdaq Stockholm’s Listing Committee

Nasdaq Stockholm – the Nasdaq Stockholm regulated market

QIB – Qualified Institutional Buyers

Rule Book for Issuers – Nasdaq Stockholm’s Rule Book for Issuers

For any questions regarding this form please contact Issuer Surveillance Stockholm:

iss@nasdaq.com

+46 (0)8 405 7050

1. CONTACT DETAILS

Information about the Issuer

Issuer name:	
Issuer registration number:	
Address:	
Registered office (country):	

Contact person (Issuer¹)

Name:	
Job title:	
Telephone:	
Email:	

Contact person (financial advisor)

Advisor:	
Name:	
Job title:	
Telephone:	
Email:	

¹ Preferably the Issuer's CFO.

2. INSTRUMENT INFORMATION

General

Requested short name (ticker) ² :	
Requested long name ³ :	
ISIN code:	
Instrument classification (CFI code):	
Financial instrument short name (FISIN code):	
Trading currency:	
Share type/class:	
Proposed first day of trading:	

US Issuer (if applicable)

US company:

US restricted (Reg S Cat 3):

Under the US Securities Act of 1933, as amended (the "Securities Act"), an offer or sale of securities in the US must be registered with the SEC, unless an exemption from the registration requirements is available. Regulation S is a rule adopted by the US Securities and Exchange Commission (the "SEC") that provides an exclusion from the registration requirements of the US Securities Act, for offerings made outside the United States by both U.S. and foreign issuers. A securities offering, whether private or public, made by an issuer outside of the United States in reliance on Regulation S need not be registered under the Securities Act.

In addition to the general conditions, Regulation S imposes additional conditions depending on the nature of the issuer and the type of security being offered. These additional conditions and restrictions function as safeguards against the flowback of unregistered securities into the U.S. The Issuer Safe Harbor is divided into three categories. Category 3 applies to shares issued by an issuer incorporated in the United States or incorporated outside the United States but considered to be a "domestic issuer" under applicable US securities law. Thereby, Category 3 applies to non-US offerings of equity securities of US issuers and other issuers that is considered a domestic issuer under US securities laws. Category 3 issuers are subject to additional restrictions as the likelihood that securities offered under Category 3 will flow back to the US is high. For Category 3 offerings, neither an offer nor sale of securities can be made to a US person during what is known as the distribution compliance period. This period lasts for one year for equity of non-reporting issuers, and 40 days for debt. Every purchaser during this period must certify that it is either a non-US person or is acquiring the securities in an exempt transaction. The purchaser must also agree to resell the securities only in compliance with Regulation S, pursuant to registration, or pursuant to another available exemption (such as Rule 144A).

QIB offering (144A):

Under the US Securities Act of 1933, as amended (the "Securities Act"), an offer or sale of securities in the US must be registered with the SEC, unless an exemption from the registration requirements is available. Rule 144A is a rule adopted by the US Securities and Exchange Commission (the "SEC") that provides a non-exclusive "safe-harbor" exemption from the registration requirement of the Securities Act, as long as the offered securities are sold to "qualified institutional buyers" ("QIBs") in the United States. Rule 144A enables purchase and sale of privately placed securities to qualified institutional buyers without the need for SEC registrations.

End date of Restriction Period (DCP):

If the Restriction Period should end after 12 months, please enter the relevant end date of the Restriction Period. If the Restriction Period should continue without an end date, please enter the date 2099-12-31 above.

² If the issuer is restricted under Reg S Cat 3, the short name needs to contain the suffix RS or RA. The latter if the offering is also an offer to QIB's.

³ If the issuer is restricted under Reg S Cat 3, the long name needs to contain the suffix REG S or 144A. The latter if the offering is also an offer to QIB's.

When issued trading (if applicable)

Period of when issued trading (from – up to and including)	
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3. ADDITIONAL INFORMATION

Please enclose the following:

- An excerpt from the minutes of the board meeting where the resolution to request the Exchange’s assessment regarding the Issuer’s fulfillment with the listing requirements f was adopted

Please submit the following at the time of the request, to listings@nasdaq.com:

- The form “ICB Classification” (Industry Classification Benchmark)⁴
- The form “Issuer Logo Authorization” and Issuer logo artwork²

In order to apply for admission to trading of its financial instruments the Issuer must sign and submit “Admission Form C – Application for Admission to Trading” to the Exchange (iss@nasdaq.com) no later than one (1) business day before the first day of trading. In order for the application to be complete, the following information has to be submitted to the Exchange prior to the first day of trading:

- Electronic copy of approved prospectus.
- A certificate from an authorized authority approving the prospectus.
- Duly signed undertaking to follow the Rule Book for Issuers.
- A certificate of distribution of shares (including estimated number of shareholders and free float) in the format and containing all the information required by the Exchange.⁵
- Issuer Inclusion Statement and Investment Bank Certification (If US Issuer).

⁴ The forms may be downloaded at <https://www.nasdaq.com/solutions/european-surveillance-general-listing-forms>.

⁵ If the distribution is made in connection with the admission to trading, the certificate of distribution shall be sent to the Exchange no later than one (1) hour prior to commencement of trading in the shares, see 2.13 of the Rule Book for Issuers.