REGULATORY NOTICE

2021-11-03

Notification of changes to the rules of Nasdaq Nordic for issuers of warrants and certificates

Nasdaq Copenhagen A/S, Nasdaq Helsinki Ltd and Nasdaq Stockholm AB (the “Exchanges”) has decided to make a change to the Rules of Nasdaq Nordic for Warrants and Certificates (the “Rulebook”). The change will enter into force on 19 November 2021.

The requirement for the final terms to be signed will be removed. Instead, to ensure that the final terms are final, an issuer is required to confirm that the Final Terms are final and filed with the relevant competent supervisory authority. The issuer should also submit a power of attorney to ensure that the person submitting the final terms (and confirming they are final) has the right to do so. Hence, the Nasdaq Warrants and Certificates rulebook will be revised so that it no longer requires a signature on the final terms when delivering the document to the Exchange.

The change in the revised Rulebook concerns rule 3.3 i.

General remarks regarding the implementation of the changes

It follows from the Rulebook (1.2.) that issuers are to be given notice of changes in an appropriate manner before these enter into force. Accordingly, this Regulatory Notice is published over two weeks before the revised Rulebook entering into force, on 19 November 2021.

The revised Rulebook with the change will be published on Nasdaq’s website: https://www.nasdaq.com/solutions/european-rules-and-regulations

NASDAQ NORDIC

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