

Undertaking in connection with listing of fixed income instruments on Nasdaq Stockholm

Pursuant to Chapter 13, Section 3 of the Securities Market Act (2007:528), a financial instrument may be admitted to trading upon a decision by Nasdaq Stockholm AB (the “Exchange”). Such a decision is made upon an application by an issuer and provided that the issuer meets the listing requirements implemented by the Exchange. The requirements include that the company, in connection with a listing application, shall sign an undertaking stating that it will comply with the rules applicable to the listing.

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Company

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Registration number

has applied to have its fixed income instruments registered on Nasdaq Stockholm and hereby declares that the company undertakes to comply with the Exchange’s listing rules, as applicable from time to time, as they are presented in Nasdaq Stockholm’s Rule Book for Issuers of Fixed Income Instruments (the “Rulebook”) under section 1 – General rules, section 2 – General listing requirements, and section 3 - Disclosure rules. In addition to this, the company undertakes to comply with the Rulebook during the time the company’s instruments are listed on Nasdaq Stockholm and to submit to any sanctions that may be imposed upon violation of the Rulebook, in accordance with section 4 of the Rulebook.

The company is hereby also informed about its disclosure obligations according to relevant Union law - Directive 2003/71/EC (prospectus directive), Directive 2004/109/EC (transparency directive), Regulation (EU) No 596/2014 (market abuse regulation) and Regulation (EU) No 600/2014 (markets in financial instruments).

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Date

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Place

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Authorized corporate signature

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Clarification of signature