Select Managers Who Can Meet Your Investment Objectives With Quantum Analytics

To make the best manager decisions, you need comprehensive data and analytics tools for screening, comparison and what-if simulations. Leverage Quantum Analytics, built on the institutional market’s most comprehensive database of manager data, to find managers who can meet your investment objectives.

Use Quantum To

**Ask the right questions**
Whether you’re conducting your own manager search or you’re working with a consultant, start with questions that reflect your organization’s values and priorities, then drill into manager profiles to assess the quantitative and qualitative factors you care about.

**Get behind headline numbers**
Most top-quartile managers are delivering similar performance. What differentiates one portfolio team from another is how they’re delivering returns, their thought process and their ability to remain disciplined. Multidimensional analysis is key to finding managers aligned with your objectives.

**Don’t overlook emerging talent**
Every quarter, 500+ institutional products are added to the eVestment database. Many of these come from smaller, emerging managers that have the ability to pursue opportunities with more agility than larger, established managers.

**Monitor your roster**
Building a monitor report with the metrics you care about — then automating it to come to you every quarter — ensures regular monitoring never falls through the cracks. Substitute other managers from the database to see their potential impact on your portfolio.
Quantum Analytics Capabilities

eVestment Quantum is a manager research and portfolio analytics platform, leveraging eVestment’s database of 25,000+ institutional strategies. Quantum takes manager research to a new level with portfolio construction capabilities, allowing investors to simulate how their portfolio would have performed with different managers. It includes interactive manager profiles for advanced analysis, along with charting custom reporting features.

Manager Research
Search eVestment’s database of 27,500+ institutional strategies for managers that meet the criteria you define. Search across multiple dimensions and 2,800+ unique data points for long-only and hedge fund strategies.

Interactive Manager Profiles
Access every manager and strategy in the eVestment database to analyze performance and risk and see managers in the fuller context of their universe rankings – not just relative to the benchmark. In addition to full quantitative data, profiles also include qualitative insights into firm ownership, key professionals, investment philosophy and process and more.

Portfolio Monitoring and Analysis
Create a custom universe to monitor your existing managers and confirm each strategy is following the mandate it was intended to fulfill. View changes in key professionals, swings in flows or AUM, monitor returns against benchmarks and watch for changes in holdings. Analyze allocation impacts and track performance for hypothetical or active portfolios. Save allocated portfolios and create composites that reflect historical changes with options for rebalancing and backfilling.
**Portfolio Optimization and Simulation**
Build, optimize and evaluate hypothetical or active portfolios with modeling, optimization and simulation tools. Assess allocations relative to an efficient frontier, analyze portfolio diversification and predict probable outcomes for risk, return and asset growth.

**Peer Analysis**
Compare both qualitative and quantitative data for a group of selected managers and generate reports to see how they stack up against each other. Use charts to visualize differences, based on the criteria that’s important to you.

**Returns-Based Style Analysis**
With six predefined groups of index factors, analyze returns to determine the style and chart the findings. Compare results to the strategy’s stated style emphasis to determine if the strategy has stayed the course or drifted into other asset classes, market caps or styles.