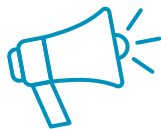


Application Process Guide for Warrants and Certificates Issuers on Nasdaq First North Denmark, Finland and Sweden

This guide is provided to assist with the application process for new Warrants and Certificates issuers on Nasdaq First North Denmark, Finland and Sweden. This guide should be read in conjunction with the [“Rulebook for Issuers of Warrants and Certificates”](#) when preparing for an Issuer Application.

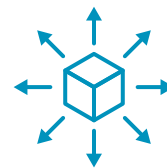
Benefits Of Nasdaq Warrants And Certificates Listing



Brand Visibility



Local Market Expertise



Strong Distribution Channels

The Application Process

The issuer application is submitted and administered via Nasdaq’s Listing Center. Before applying, please review the checklist below and ensure that all documents are submitted.

New Issuer Application

- A signed application, where the company states that it applies to become an issuer of Warrants and Certificates on Nasdaq
- Certificate of incorporation
- Copy of the permit from the FSA for the Issuer
- Copy of market maker agreement
- A signed undertaking to follow the Rulebook
- Sanctions screening form duly completed
- The latest three (3) years of audited financial reports
- The decision to become an issuer Nasdaq, signed by the members of the board or person(s) authorised to sign for the issuing firm
- Extract from the issuer’s relevant register or a similar legally binding document stating the internal delegation of the decision-making concerning issuance of warrants and certificates as well as the list of people being authorized to apply for issuance of warrants and certificates

- Information policy and explanation of issuer's financial reporting procedures and capacity for providing information to the market
- Description of post trade arrangements

Instrument application

As soon as the company is approved as a new issuer, the company will be registered in Nasdaq's Listing Center. The Issuer registers each Warrant/Certificate (all technical information such as ISIN-code, short name etc.) in a listing form (an Excel sheet template). To the listing form should be enclosed for each instrument:

- A signed application from the issuer (please use the form for Warrant and Certificate application)
- Copy of the Final Terms for each Warrant/Certificate
- Prospectus / information brochures, fact sheet

Useful Links

[Listing Center](#)

[Rules and Regulations](#)

[General Listing Forms](#)

[Rules of Nasdaq Nordic for Warrants and Certificates](#)

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