

APPLICATION GUIDE: INITIAL PUBLIC OFFERINGS

ACTION	RESPONSIBLE PARTY	TIMING	Mail to*:
Submit: Application (signed and dated by company); Listing Agreement (signed and dated by company); and Registration Statement (one copy).	Company or company's counsel	At time of application	A
Submit a completed Corporate Governance Certification Form.	Company or company's counsel	At time of application. Note: This form need not necessarily accompany the company's initial submission.	A
Submit the \$5,000 non-refundable application fee, along with the Entry Fee Payment Form. An estimated entry fee will be calculated by Listing Qualifications upon request.	Company or company's counsel	The \$5,000 non-refundable fee is due at time of the application. The balance of the entry fee is due prior to the commencement of trading.	B The company may wire its fees. Please see instructions below.
Submit Logo Authorization Form and Art.	Company or company's counsel	At time of application	D
Submit: One marked copy of any amendments to the registration statement. Copies of all correspondence between the SEC and the company relating to the filing of the company's registration statement.	Company or company's counsel	Concurrent with SEC or other regulatory authority filing	A
Provide additional information.	Company or company's counsel	Upon request by Listing Qualifications	A
Provide copy of Form 8-A.	Company or company's counsel	Concurrent with SEC filing	A
Provide notice of anticipated effective date of registration statement.	Company or company's counsel	Notify Listing Qualifications by phone at least 3 business days prior to the anticipated effective date of the registration statement.	A
Confirm security addition. Register market makers. Release security for trading.	Underwriter syndicate and all market makers	Upon effectiveness and pricing, notify Corporate Data Operations by phone.	C
Provide notice of effectiveness and pricing.	Company or company's counsel	Notify Listing Qualifications by phone.	A
Submit final registration statement or prospectus (1 copy).	Company or company's counsel	As soon as available	A
Provide written notice if over-allotment is exercised.	Company or company's counsel	By closing date of over-allotment	A

*ADDRESSES

- A. The NASDAQ Stock Market LLC, Listing Qualifications, 9600 Blackwell Road, Rockville, MD 20850. Phone: +1 301 978 8008
Fax: +1 301 978 8069
- B. By Courier/Overnight: The NASDAQ Stock Market LLC, Listing Qualifications, Lockbox 20200, c/o Wachovia Bank N.A., 401 Market Street, Philadelphia, PA 19106. Provide company name, symbol, and note that the fees are for initial listing.
- B. By Federal Reserve Wire: The NASDAQ Stock Market LLC, Bank Name: Wachovia Bank, N.A., Bank Address: 12 East 49th Street, New York, NY 10017, SWIFT Number: PNBUS3NNYC, ABA Number: 031201467, Beneficiary: NASDAQ, Account Number: 2000031405177, Reference: GL2100625, company name, symbol, and note that the fees are for initial listing.
- B. By American Clearing House: The NASDAQ Stock Market LLC, Bank Name: Wachovia Bank, N.A., Bank Address: 12 East 49th Street, New York, NY 10017, SWIFT Number: PNBUS3NNYC, ABA Number: 026012881, Beneficiary: NASDAQ, Account Number: 2000031405177. Reference: GL2100625, company name, symbol, and note that the fees are for initial listing.
- C. The NASDAQ Stock Market LLC, Corporate Data Operations, Two Corporate Drive, Suite 300, Shelton, CT 06484. Phone: +1 203 375 9609
Fax: +1 203 385 6381
- D. The NASDAQ Stock Market LLC, Corporate Logo Library, 9600 Blackwell Road, Rockville, MD 20850. Phone: +1 866 842 5720
Fax: +1 301 978 8431